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DAILY TECHNICAL REPORT

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31st December, 2024

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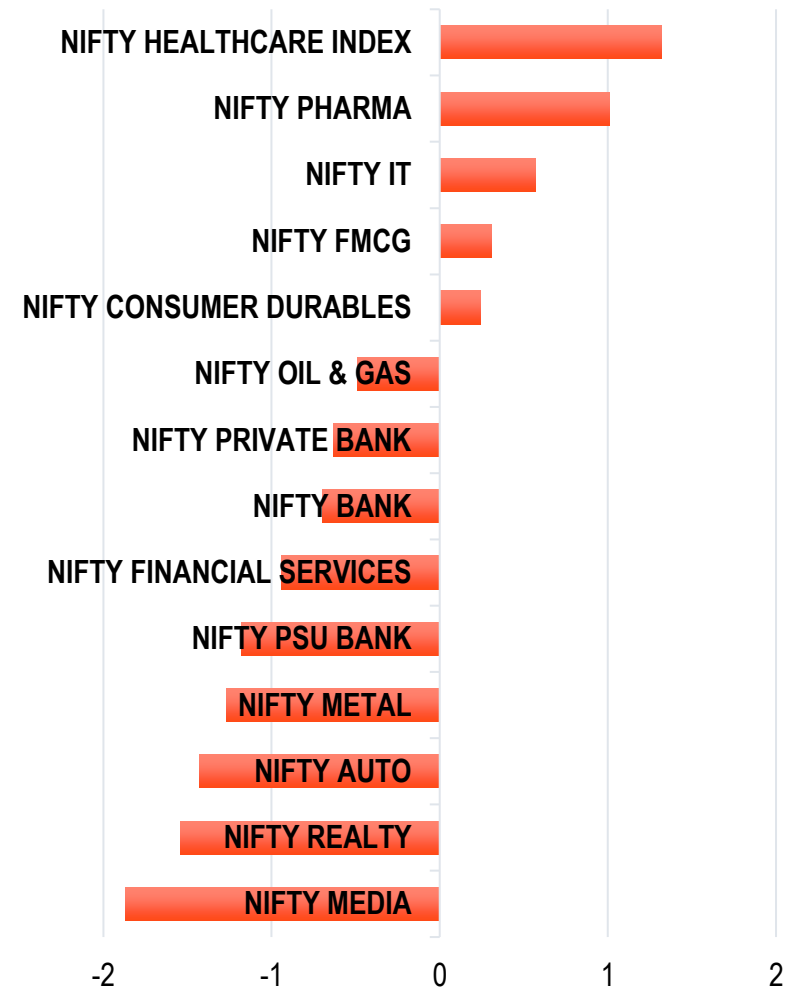


MARKET SNAPSHOT

INDIAN INDICES	30-12-2024	27-11-2024	% CHANGE
Nifty50	23,644.90	23,813.40	-0.71%
Sensex	78,248.13	78,699.07	-0.57%
Bank Nifty	50,952.75	51,311.30	-0.70%
Nifty Mid-Cap 50	16,030.35	15,919.40	0.70%
Nifty Small-Cap 100	18,639.95	18,755.85	-0.62%
Nifty50 Adv/Dec	11/38	30/20	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,573.73	42,992.21	-0.97%
Nasdaq Comp.	19,486.78	19,722.03	-1.19%
S&P 500	5,906.94	5,970.84	-1.07%
FTSE 100	8,121.01	8,149.78	-0.35%
CAC 40	7,313.56	7,355.37	-0.57%
DAX	19,909.14	19,984.32	-0.38%
KOSPI (As on Dec 30 th)	2,399.49	2,404.77	-0.22%
Nikkei 225 (As on Dec 30 th)	39,894.54	40,281.16	-0.97%
Hang Seng (As on Dec 30 th)	20,041.42	20,090.46	-0.24%

SECTOR PERFORMANCE (%)

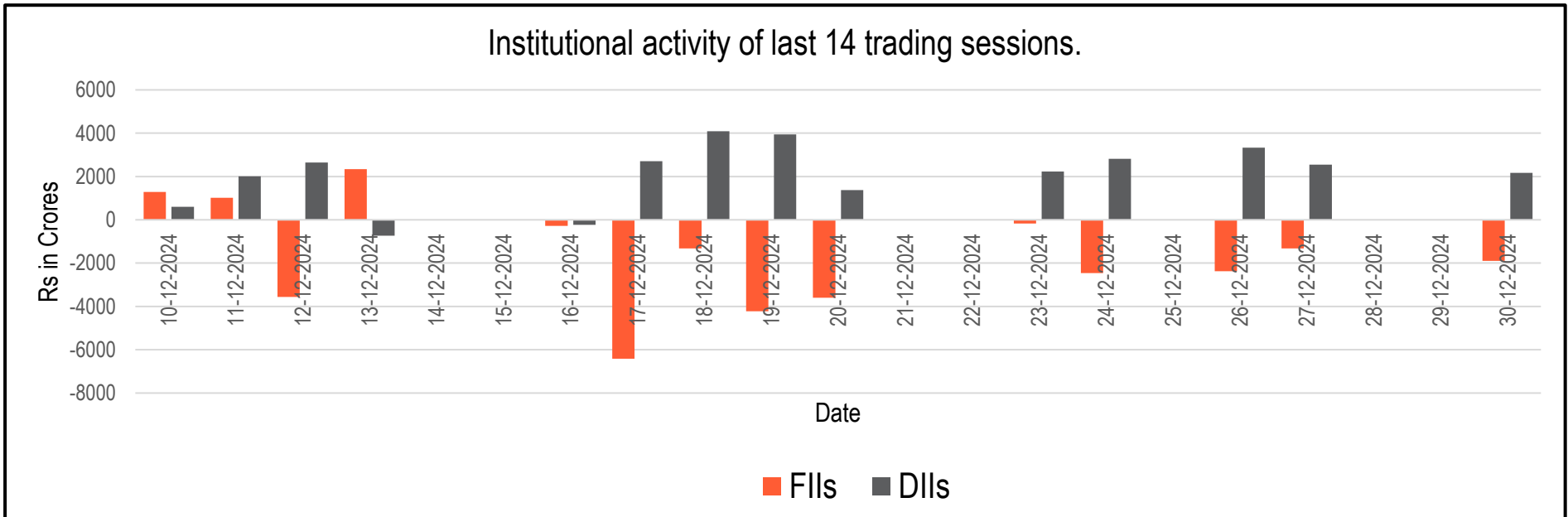
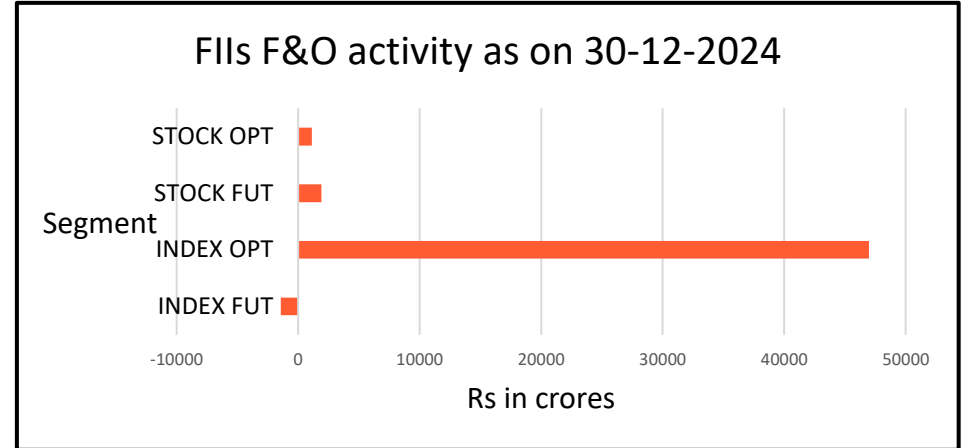




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	30-12-2024	Month till date	Prev. month Nov. 2024
FII	-1,893.16	-12,337.26	-45,974.12
DII	2,173.86	29,648.00	44,483.86





Market begins the week on a bearish note.

After facing a rejection from 23900 levels, Nifty slipped by more than 150 points on Monday. Pharma was the only sector that attracted significant buying interest while majority of the selling was seen in realty, auto and metal stocks. Going into the final trading session of the year, bias for the index continues to be bearish with a sell on rise approach. 23550-24150 is seen as the broader range while a breakdown below 23550 in the upcoming trading sessions should add on to the bearish sentiments and open gates for lower levels up to 23250.



Bulls fail to hold on to the positivity.

Bank Nifty faced sharp selling from the expected resistance of 52000 after it filled the gap that was created on 19th of December. The index closed on a negative note declining by more than 350 points. Going into Tuesday's trading session, 51000 is seen as an immediate resistance for the price while on the downside, a breakdown below 50600 would add on to the pessimism among market participants. The range of 49800-50000 is expected to act as a critical support zone during upcoming trading sessions.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2585.00	7.26
TECHM	1729.35	1.03
HCLTECH	1910.65	0.99
INDUSINDBK	961.00	0.80
SHRIRAMFIN	2921.85	0.79

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HINDALCO	603.10	-2.32
TATAMOTORS	735.25	-2.03
TRENT	6975.00	-2.01
BEL	286.20	-2.00
WIPRO	304.00	-1.65

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	279.7	3.12	40,31,11,75,222.76
GREAVESCOT	288.87	2.5	35,12,30,12,437.20
MOBIKWIK	591.75	-5.74	23,23,05,12,061.42
ITI	375.1	14.29	21,88,50,56,812.80
ADANIENT	2,585.00	7.26	19,94,66,41,758.82

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.75	3.75	69,93,37,628
ZOMATO	279.7	3.12	14,35,68,542
GREAVESCOT	288.87	2.5	11,74,09,368
YESBANK	19.59	-1.16	8,36,50,841
PNB	101.6	0.16	7,83,83,603



KEY UPDATES

Market info

- According to RBI's Financial Stability Report, the rising frequency of weather events such as heat waves and unseasonal rains continue to pose risk for food inflation dynamics.
- NSE has revised the lot sizes for all new index F&O contracts introduced from November 20, 2024, onwards. Lot size for Bank Nifty has changed from 15 to 30 on December 24, 2024, end of the day. Lot size for Nifty has changed from 25 to 75 on December 26, 2024, end of the day.

Stocks to watch

IREDA, Motilal Oswal, Voltas, Kalyan Jewellers.

Stocks in F&O ban list

Nil.

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