



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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3rd January, 2025

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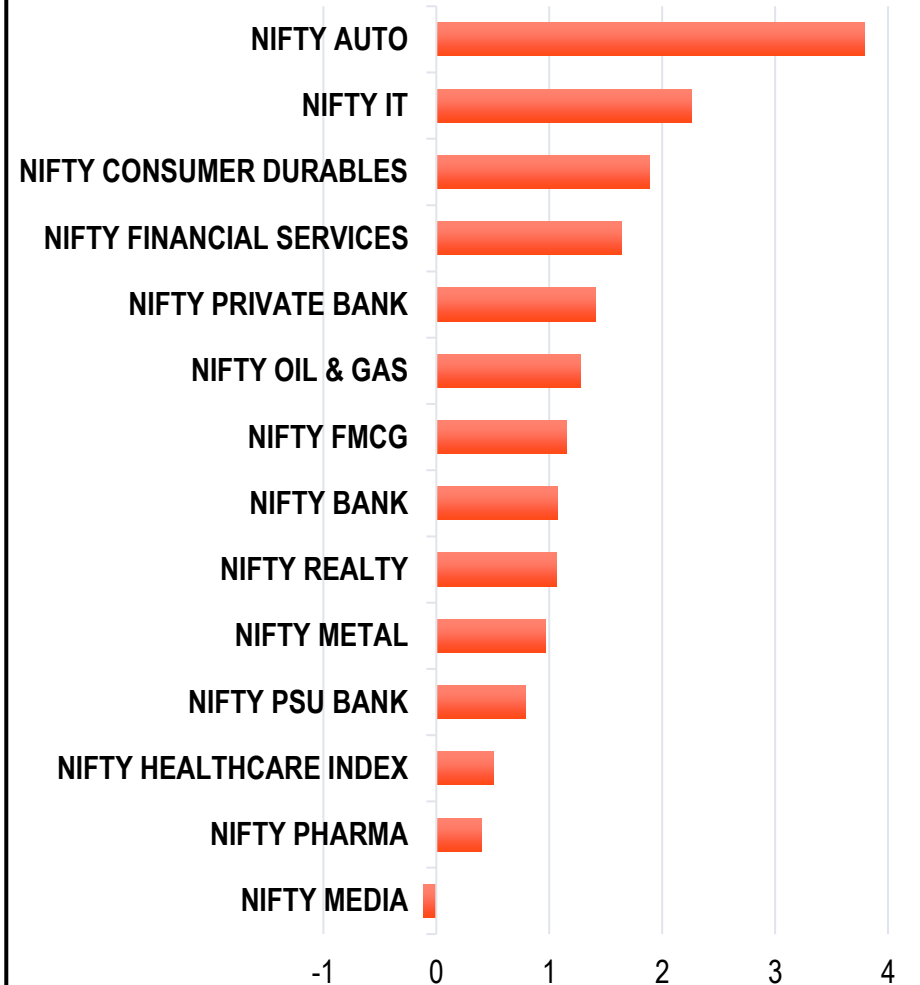


MARKET SNAPSHOT

INDIAN INDICES	2-1-2025	1-1-2025	% CHANGE
Nifty50	24,188.65	23,742.90	1.88%
Sensex	79,943.71	78,507.41	1.83%
Bank Nifty	51,605.55	51,060.60	1.07%
Nifty Mid-Cap 50	16,241.95	16,051.95	1.18%
Nifty Small-Cap 100	19,080.35	18,959.80	0.64%
Nifty50 Adv/Dec	48/2	37/13	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,392.27	42,544.22	-0.36%
Nasdaq Comp.	19,280.79	19,310.79	-0.16%
S&P 500	5,868.55	5,881.63	-0.22%
FTSE 100	8,260.09	8,173.02	1.07%
CAC 40	7,393.76	7,380.74	0.18%
DAX	20,024.66	19,909.14	0.58%
KOSPI (As on Jan 2 nd)	2,398.94	2,399.49	-0.02%
Nikkei 225 (As on Jan 2 nd)	-	39,894.54	-
Hang Seng (As on Jan 2 nd)	19,623.32	20,059.95	-2.23%

SECTOR PERFORMANCE (%)

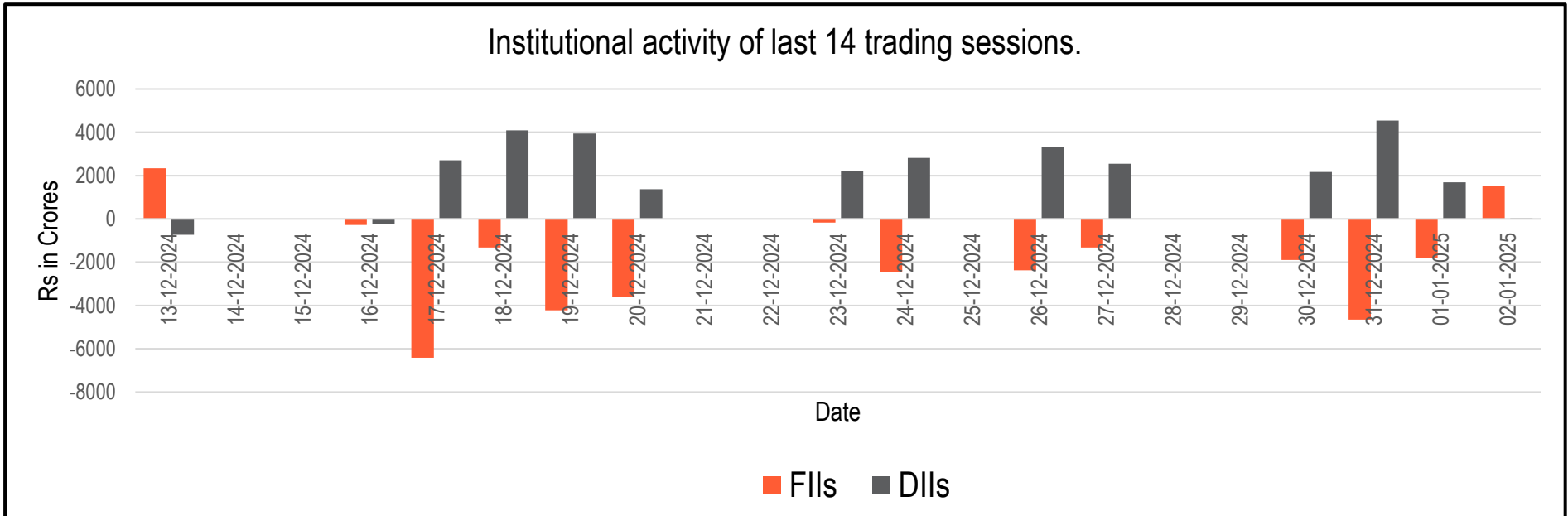
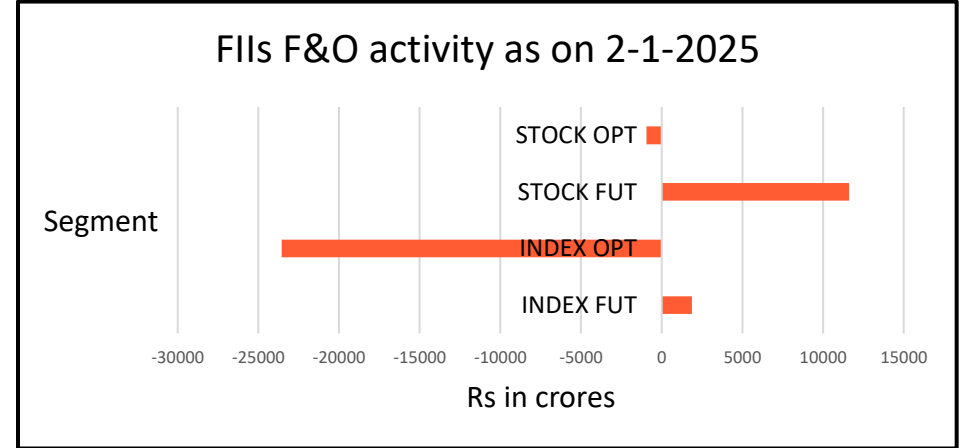




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	2-1-2025	Month till date	Prev. month Dec. 2024
FII	1,506.75	-275.96	-16,982.48
DII	22.14	1,712.51	34,194.73





Private banks lead in the index's bounce back.

Bank Nifty too witnessed a steady rise gaining almost 550 points on Thursday. Technically speaking, 52000 level is seen as a crucial resistance for the index and a fresh bullish momentum can only be expected post a breakout above the same. Going into Friday's trading session, 51300 is expected to act as an immediate support for Bank Nifty. A positive bias can be maintained till price trades above the same.



Nifty Auto index

- After a correction of almost 18 per cent from its all-time high since September '24, the auto index is finally showing signs of a reversal.
- Based on the current technical structure, it is expected to rise by 3-6 per cent within the next couple of months.
- 24685 and 25500 can be considered as the target levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
EICHERMOT	5303.00	8.55
BAJAJFINSV	1700.00	7.84
BAJFINANCE	7373.60	6.32
MARUTI	11837.00	5.61
SHRIRAMFIN	3051.00	4.53

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BAJFINANCE	7,373.60	6.32	23,08,66,37,928.06
RELIANCE	1,240.55	1.58	19,11,50,20,192.32
TANLA	750	-0.03	18,98,11,01,550.15
HDFCBANK	1,792.35	0.54	16,62,83,91,303.12
MARUTI	11,837.00	5.61	16,50,00,37,048.00

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1874.10	-0.84
BRITANNIA	4785.00	-0.20
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.16	1.87	39,27,93,908
SUZLON	62.99	-3.58	6,78,89,755
YESBANK	19.59	-0.2	6,69,97,343
FILATFASH	0.7	-4.11	5,69,62,320
VMM	107.22	1.24	4,76,89,604



Market info

- The average daily turnover (ADTV) in the equity derivatives segment fell to a 16-months low in December following regulatory tightening. In contrast, cash market turnover, which has been declining for five consecutive months, saw a slight month-on-month increase of 4.4 percent in December.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Ashok Leyland, Bajaj Finserv, Ultratech Cement, Pidilite.

Stocks in F&O ban list

MANAPPURAM, RBLBANK.

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