



BOBCAPS

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DAILY TECHNICAL REPORT

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2nd January, 2025

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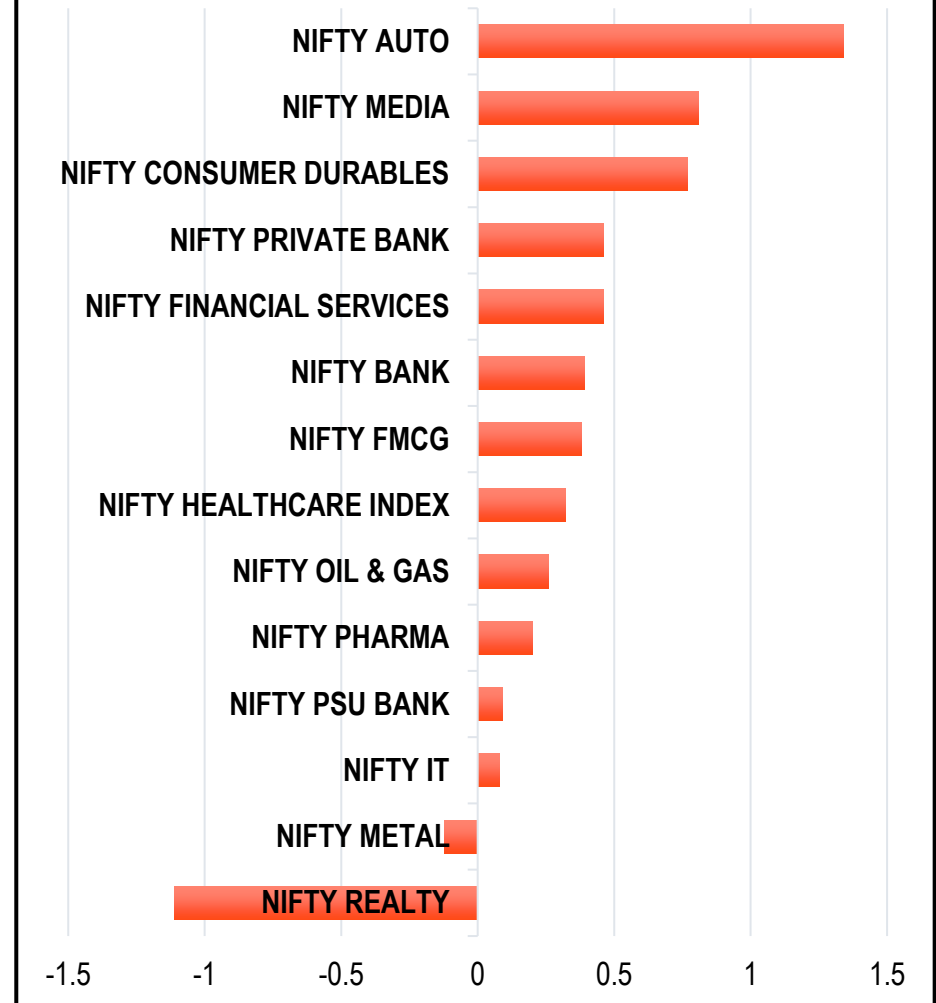


MARKET SNAPSHOT

INDIAN INDICES	1-1-2025	31-12-2024	% CHANGE
Nifty50	23,742.90	23,644.80	0.41%
Sensex	78,507.41	78,139.01	0.47%
Bank Nifty	51,060.60	50,860.20	0.39%
Nifty Mid-Cap 50	16,051.95	15,794.10	0.49%
Nifty Small-Cap 100	18,959.80	18,769.20	1.02%
Nifty50 Adv/Dec	37/13	28/22	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	-	42,544.22	-
Nasdaq Comp.	-	19,310.79	-
S&P 500	-	5,881.63	-
FTSE 100	-	8,173.02	-
CAC 40	-	7,380.74	-
DAX	-	19,909.14	-
KOSPI (As on Jan 1 st)	-	2,399.49	-
Nikkei 225 (As on Jan 1 st)	-	39,894.54	-
Hang Seng (As on Jan 1 st)	-	20,059.95	-

SECTOR PERFORMANCE (%)

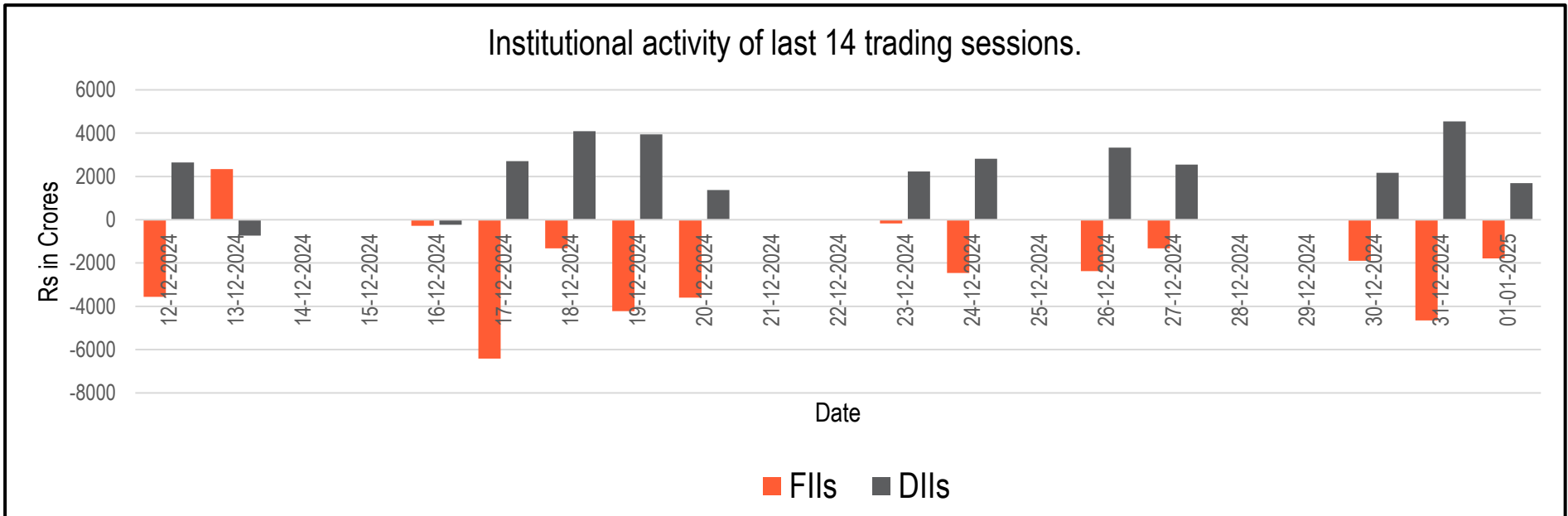
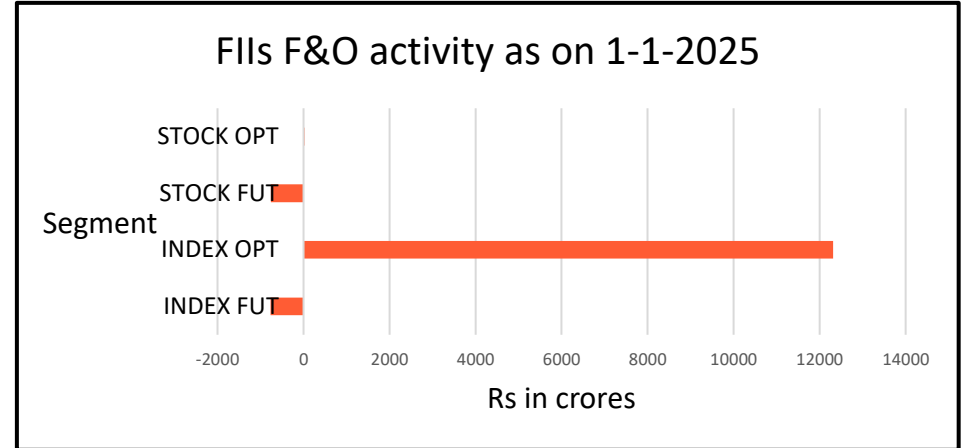


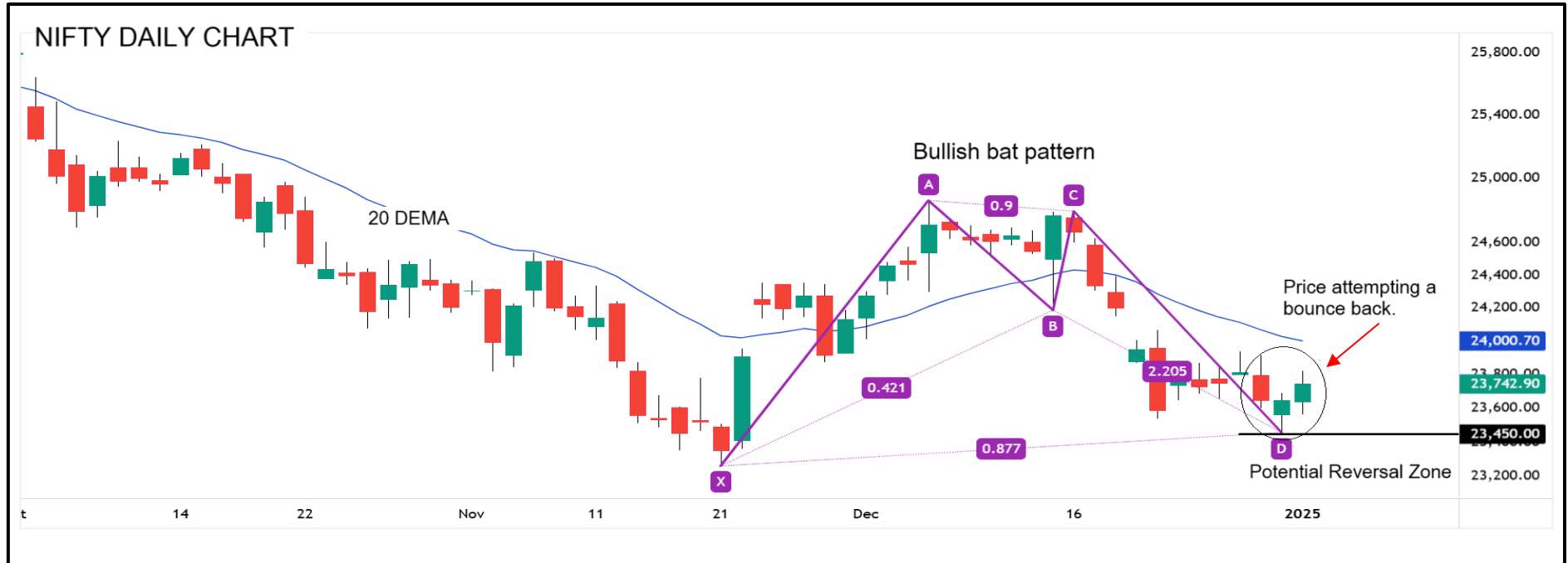


FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	1-1-2025	Month till date	Prev. month Dec. 2024
FII	-1,782.71	-1,782.71	-16,982.48
DII	1,690.37	1,690.37	34,194.73





Market begins the new year on a positive note.

Market continued to trade with a positive bias on Wednesday as Nifty gained almost 100 points. Decent buying interest was seen across sectors with auto and consumer durable stocks leading the pack. On the other hand, realty stocks witnessed some profit booking. On daily chart of Nifty index, price is seen attempting a bounce back and it can be expected to touch the resistance zone of 24000-24150 during the upcoming trading sessions. Going into Nifty's weekly expiry today, a 'buy on dip' approach can be implemented with 23550 as an intraday support. A more significant support shall continue to lay at 23450 levels.



Index continues to sustain around support levels.

Bank Nifty witnessed a sharp recovery from lower levels as price respected the support at 50500 and tested the resistance of 51200. On daily chart, the index saw a spinning top candle formation at the 200 DEMA support which indicates an attempt by the bulls to stabilise price around the same. Going into Thursday's trading session, bias on Bank Nifty shall be positive with 50500 acting as an immediate support while 51300 and 52000 can be seen as the resistance levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
MARUTI	11185.00	3.01
M&M	3078.00	2.36
LT	3670.10	1.73
BAJFINANCE	6940.00	1.71
TATAMOTORS	749.85	1.31

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HINDALCO	594.00	-1.40
DRREDDY	1372.95	-1.12
ADANI PORTS	1218.30	-1.04
ONGC	236.91	-0.98
TATASTEEL	136.87	-0.85

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TANLA	753.1	12.04	19,52,93,76,047.67
MOBIKWIK	610.95	4.23	16,97,05,02,043.80
ITI	383	-1.07	10,81,67,25,252.62
GODIGIT	328.6	3.32	10,53,38,69,941.14
ITC	484.7	0.22	8,83,97,91,879.58

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.02	1.01	31,87,04,341
GTLINFRA	2.03	-0.98	7,60,87,107
SJVN	111	6.31	7,07,14,482
SUZLON	65.33	5	6,22,28,440
YESBANK	19.65	0.31	5,19,81,845



Market info

- The average daily turnover (ADTV) in the equity derivatives segment fell to a 16-months low in December following regulatory tightening. In contrast, cash market turnover, which has been declining for five consecutive months, saw a slight month-on-month increase of 4.4 percent in December.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Sugar stocks, Chalet Hotels, Nippon India, Minda Corp, UBL.

Stocks in F&O ban list

MANAPPURAM.

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