



BOBCAPS

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DAILY TECHNICAL REPORT

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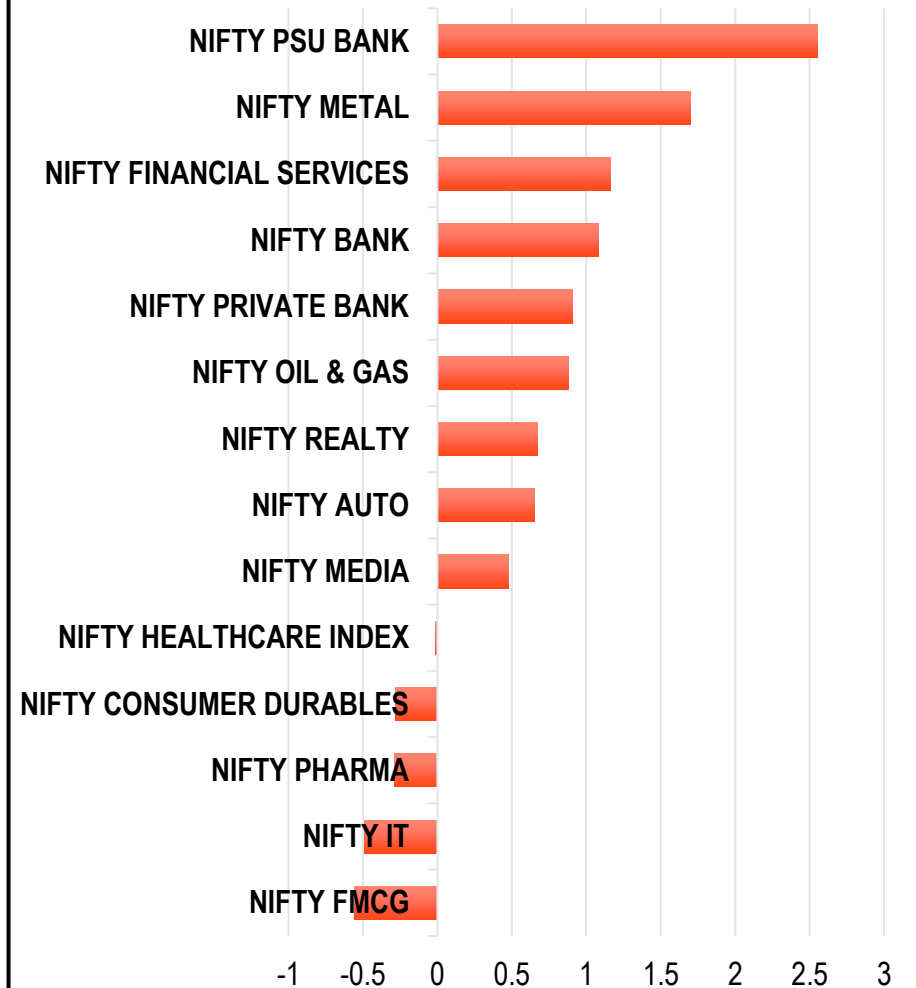


MARKET SNAPSHOT

INDIAN INDICES	16-1-2025	15-1-2025	% CHANGE
Nifty50	23,311.80	23,213.20	0.42%
Sensex	77,042.82	76,724.08	0.42%
Bank Nifty	49,278.70	48,751.70	1.08%
Nifty Mid-Cap 50	15,131.50	15,038.40	0.62%
Nifty Small-Cap 100	17,643.30	17,353.95	1.67%
Nifty50 Adv/Dec	33/17	27/23	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,153.13	43,221.55	-0.16%
Nasdaq Comp.	19,338.29	19,511.23	-0.89%
S&P 500	5,937.34	5,949.91	-0.21%
FTSE 100	8,391.90	8,301.13	1.09%
CAC 40	7,634.74	7,474.59	2.14%
DAX	20,655.39	20,574.68	0.39%
KOSPI (As on Jan 16 th)	2,527.49	2,496.81	1.21%
Nikkei 225 (As on Jan 16 th)	38,572.60	38,444.58	0.33%
Hang Seng (As on Jan 16 th)	19,522.89	19,286.07	1.21%

DAILY SECTOR PERFORMANCE (%)

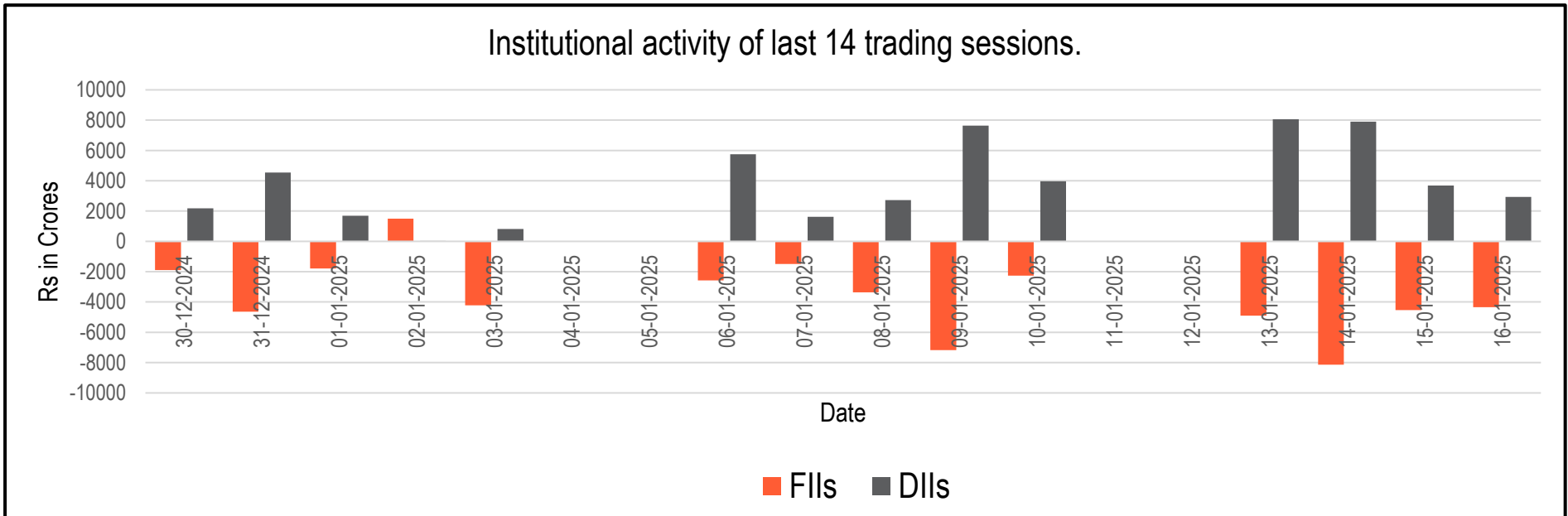
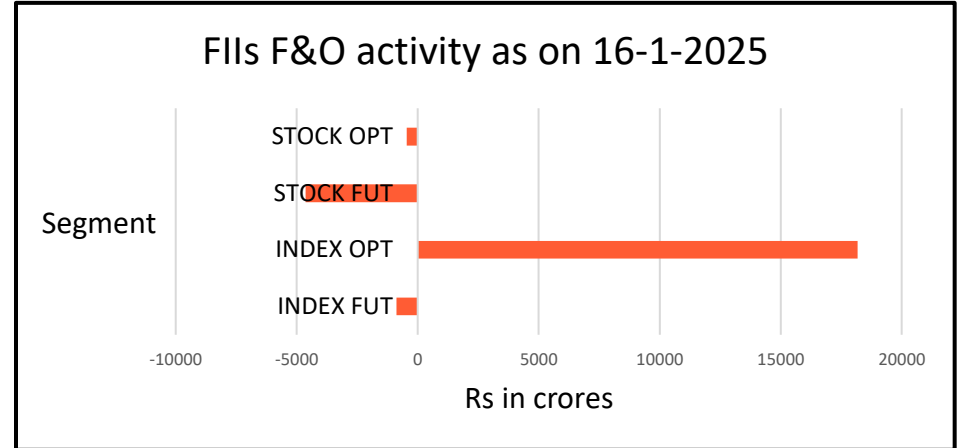




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	16-1-2025	Month till date	Prev. month Dec. 2024
FII	-4,341.95	-43,258.00	-16,982.48
DII	2,928.72	46,794.26	34,194.73





Index stays quiet on the weekly expiry.

On its weekly expiry, Nifty continued to rise with a lack of confidence among the buyers. While the index opened with a significant gap up, buyers failed to capitalize on the initial momentum as price witnessed a profit booking and later consolidated throughout the session, eventually closing in red. Looking at the current technical structure, price seems to be in a bounce back mode post an aggressive fall from 24200 levels. Hence, a 'sell on rise' view would be maintained on Nifty. Going into Friday's trading session, 23500 is seen as a strong resistance while support lays at 23250 and 23000 levels.



PSU banks leading the market bounce back.

Bank Nifty continued to outperform its peer as the index traded with a bullish bias and closed with gains of more than 500 points on Thursday. However, looking at the overall trend, it still seems to be a bounce back following the decline that began from 3rd January onwards. Hence, levels around 49700 acting as a resistance, shall pose a strong challenge for the price. We maintain a 'sell on rise' view on the index till price trades below the same. On the downside, 49000 and 48800 are seen as intraday support levels for Friday.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HDFCLIFE	641.70	7.99
BEL	277.50	3.60
SBILIFE	1515.35	2.89
SHRIRAMFIN	546.95	2.58
ADANIPTS	1154.05	2.23

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	6230.00	-2.51
DRREDDY	1307.00	-2.26
HCLTECH	1790.15	-1.95
TATACONSUM	938.00	-1.84
INFY	1920.05	-1.52

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KALYANKJIL	537.95	-3.09	21,11,85,80,696.07
RELIANCE	1,275.00	1.82	17,82,82,34,361.00
HDFCBANK	1,654.85	0.72	17,50,98,79,991.09
ZOMATO	243.85	-0.02	17,19,69,97,744.54
BSE	5,982.05	3.39	16,41,91,62,752.50

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.95	2.17	53,62,67,831
YESBANK	18.3	1.84	8,35,55,165
ZOMATO	243.85	-0.02	6,96,20,604
IRCON	219.2	15.36	5,64,89,310
IDBI	79.16	7.31	4,90,37,513



Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

ABFRL, BDL, Equitas Small Finance Bank, Siemens India.

Stocks in F&O ban list

AARTIIND, ABFRL, ANGELONE, BANDHANBNK, HINDCOPPER, KALYANKJIL, LTF, MANAPPURAM, RBLBANK.

Results today (Nifty 200)

WIPRO, JIOFIN, TECHM, SBILIFE, INDHOTEL, ICICIGI.

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