



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**16<sup>th</sup> January, 2025**

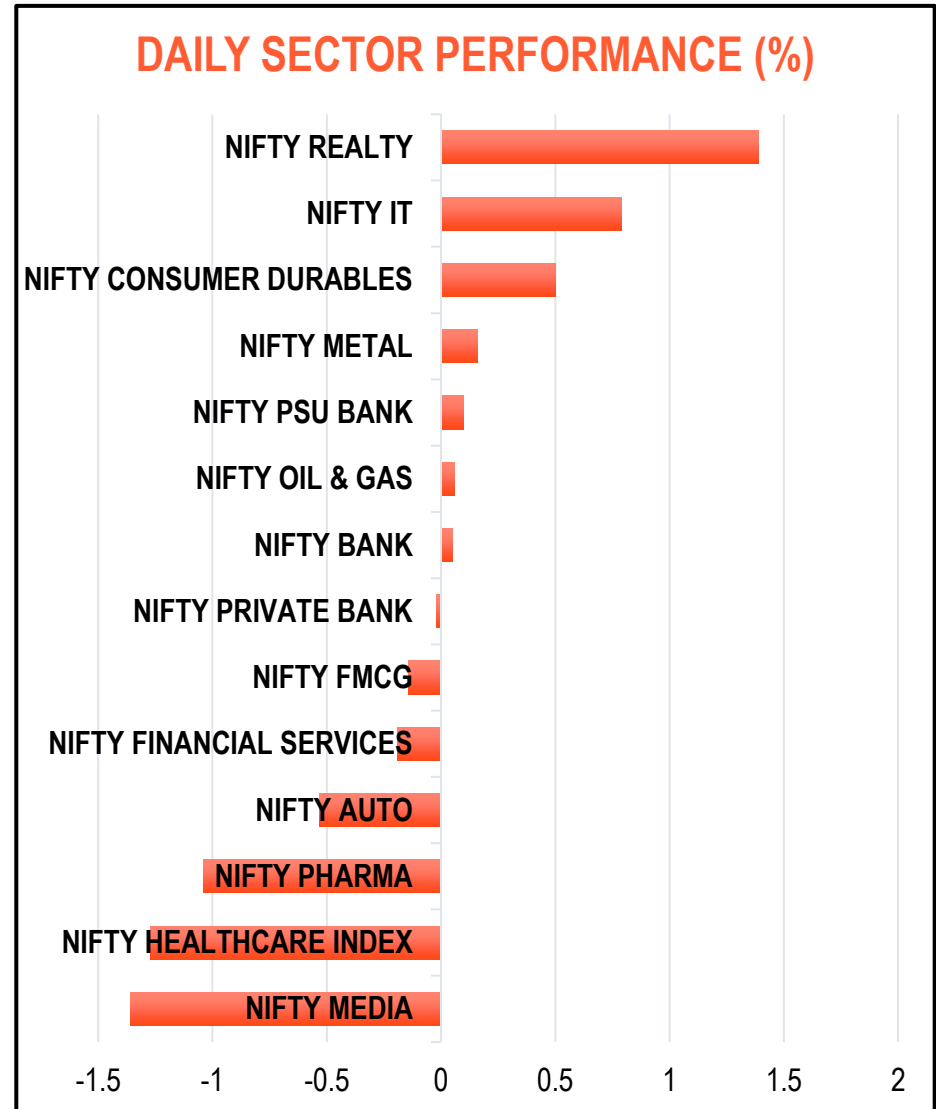
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# MARKET SNAPSHOT

INDIAN INDICES	15-1-2025	14-1-2025	% CHANGE
Nifty50	23,213.20	23,176.05	0.16%
Sensex	76,724.08	76,499.63	0.29%
Bank Nifty	48,751.70	48,729.15	0.05%
Nifty Mid-Cap 50	15,038.40	14,970.10	0.46%
Nifty Small-Cap 100	17,353.95	17,257.80	0.56%
Nifty50 Adv/Dec	27/23	34/16	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,221.55	42,518.28	1.65%
Nasdaq Comp.	19,511.23	19,044.39	2.45%
S&P 500	5,949.91	5,842.91	1.83%
FTSE 100	8,301.13	8,201.54	1.21%
CAC 40	7,474.59	7,423.67	0.69%
DAX	20,574.68	20,271.33	1.50%
KOSPI (As on Jan 15 <sup>th</sup> )	2,496.81	2,497.40	-0.02%
Nikkei 225 (As on Jan 15 <sup>th</sup> )	38,444.58	38,474.30	-0.08%
Hang Seng (As on Jan 15 <sup>th</sup> )	19,286.07	19,219.78	0.34%

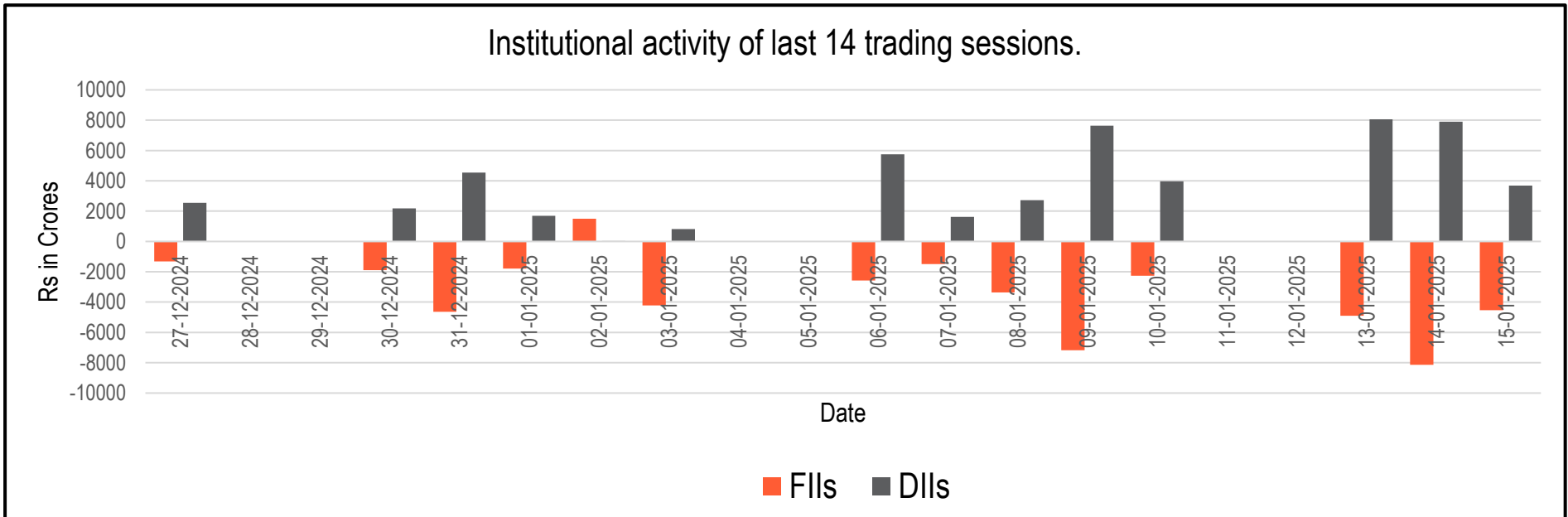
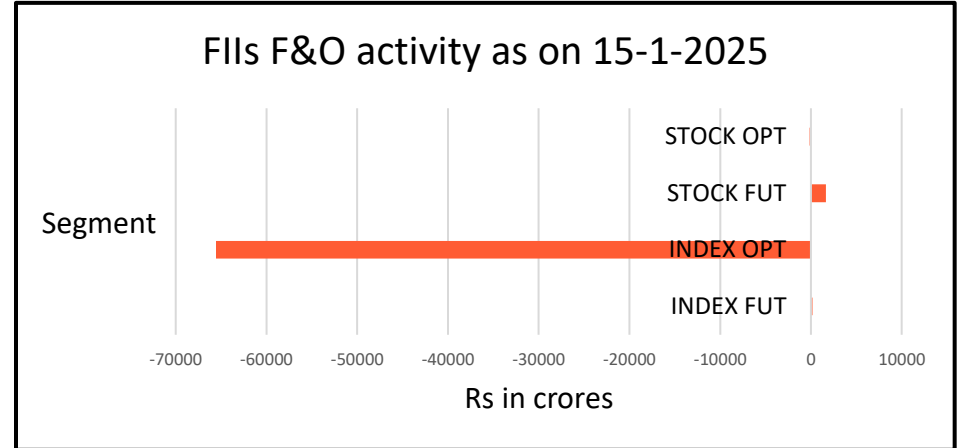




# FII's & DII's

\*Rs in Crores

Institutional Activity (Cash Segment)	15-1-2025	Month till date	Prev. month Dec. 2024
<b>FII's</b>	-4,533.49	-38,916.05	-16,982.48
<b>DII's</b>	3,682.54	43,865.54	34,194.73





## Index trades with a bearish bias as FIIs continue to sell.

Nifty has been seen consolidating within a narrow range of 150 points since last two trading sessions while the volatility has been cooling off. Hence, going into the weekly expiry today, there lies a high possibility of a volatility expansion leading to a significant move in either direction. 23000 shall act as a crucial support on the downside breaching which the index can witness an additional selling pressure. In case of a breakout above 23300, price would attempt an extended bounce back up to 23500 levels.



## Index witnessing a temporary bounce back as sellers take a breather.

As compared to its peer, Bank Nifty saw a decent amount of volatility during Wednesday's trading session but eventually closed on a flat note with a mere gain of 22 points. The index has formed a spinning top candle on its daily chart indicating indecisiveness among the buyers and sellers. Going into the next couple of trading sessions, the possibility of a bounce back up to 49500 cannot be ignored. On the downside, a fresh bearish momentum can be seen in case of a breakdown below 48000.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
NTPC	322.85	4.01
TRENT	6399.00	3.86
POWERGRID	298.60	2.88
KOTAKBANK	1788.00	2.14
MARUTI	11964.95	1.91

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
M&M	2961.00	-2.90
AXISBANK	1025.00	-2.53
BAJAJFINSV	1674.80	-2.26
BAJFINANCE	7172.95	-2.21
SHRIRAMFIN	534.45	-1.77

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ADANIPOWER	547	1.86	21,48,80,48,573.10
BSE	5,781.10	6.1	20,81,41,92,453.46
KALYANKJIL	550	-7.78	16,37,87,13,318.52
ZOMATO	245.7	5.18	15,93,18,71,626.32
ADANIGREEN	1,038.00	3.09	13,89,45,67,726.16

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.75	6.06	1,36,82,93,831
YESBANK	17.97	-0.28	9,18,57,646
GTLINFRA	1.91	-2.05	6,95,48,407
ZOMATO	245.7	5.18	6,59,21,349
SUZLON	57.27	0.17	6,52,43,228



## **Market info**

- On the back of a slow down in inflation, Wall Street enjoyed the best CPI day since November 2023 election with S&P500 index gaining 1.83% on Wednesday.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

## **Stocks to watch**

Anant Raj, Angel One, Nykaa, Trent.

## **Stocks in F&O ban list**

AARTIIND, ABFRL, ANGELONE, BANDHANBNK, HINDCOPPER, KALYANKJIL, LTF, MANAPPURAM, RBLBANK.

## **Results today (Nifty 200)**

RELIANCE, INFY, AXISBANK, LTIM, HAVELLS.

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