



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**15<sup>th</sup> January, 2025**

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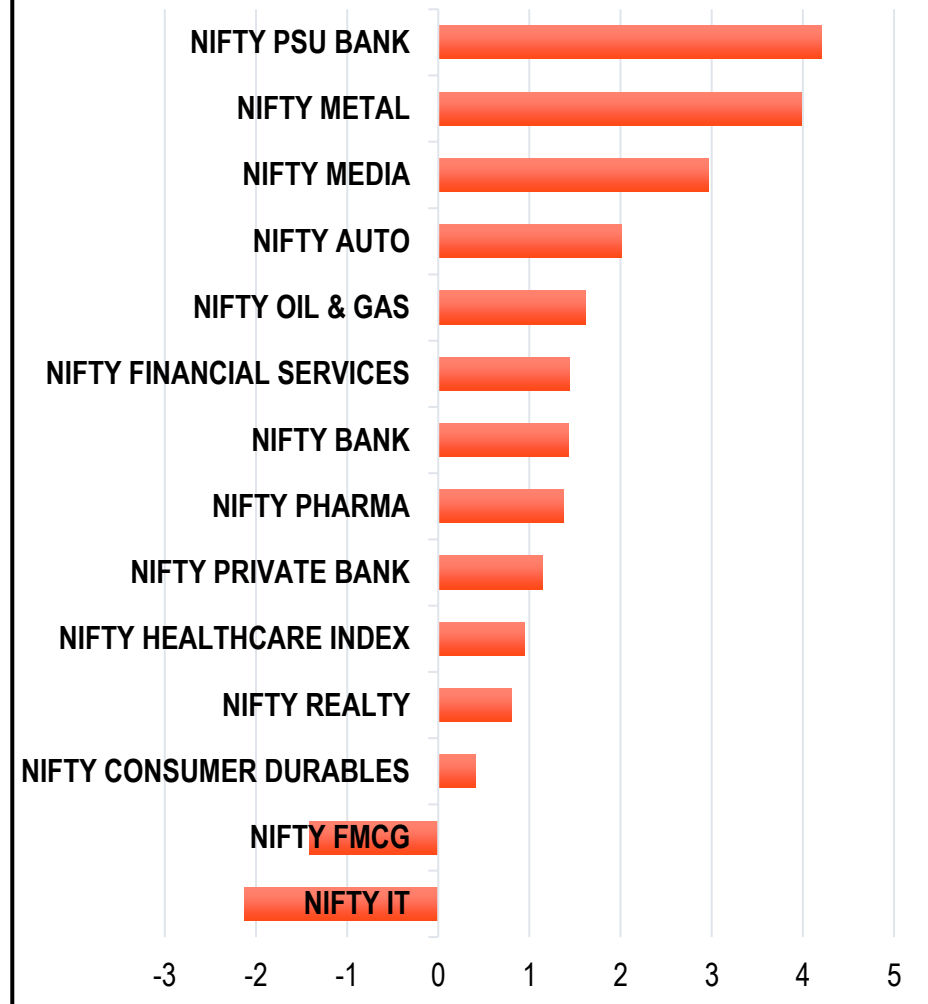


# MARKET SNAPSHOT

INDIAN INDICES	14-1-2025	13-1-2025	% CHANGE
Nifty50	23,176.05	23,085.95	0.39%
Sensex	76,499.63	76,330.01	0.22%
Bank Nifty	48,729.15	48,041.25	1.43%
Nifty Mid-Cap 50	14,970.10	14,650.10	2.18%
Nifty Small-Cap 100	17,257.80	16,922.10	1.98%
Nifty50 Adv/Dec	34/16	4/46	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,518.28	42,297.12	0.52%
Nasdaq Comp.	19,044.39	19,088.10	-0.23%
S&P 500	5,842.91	5,836.22	0.11%
FTSE 100	8,201.54	8,224.19	-0.28%
CAC 40	7,423.67	7,408.64	0.20%
DAX	20,271.33	20,132.85	0.69%
KOSPI (As on Jan 14 <sup>th</sup> )	2,497.40	2,489.56	0.31%
Nikkei 225 (As on Jan 14 <sup>th</sup> )	38,474.30	39,190.40	-1.83%
Hang Seng (As on Jan 14 <sup>th</sup> )	19,219.78	18,874.14	1.80%

## DAILY SECTOR PERFORMANCE (%)

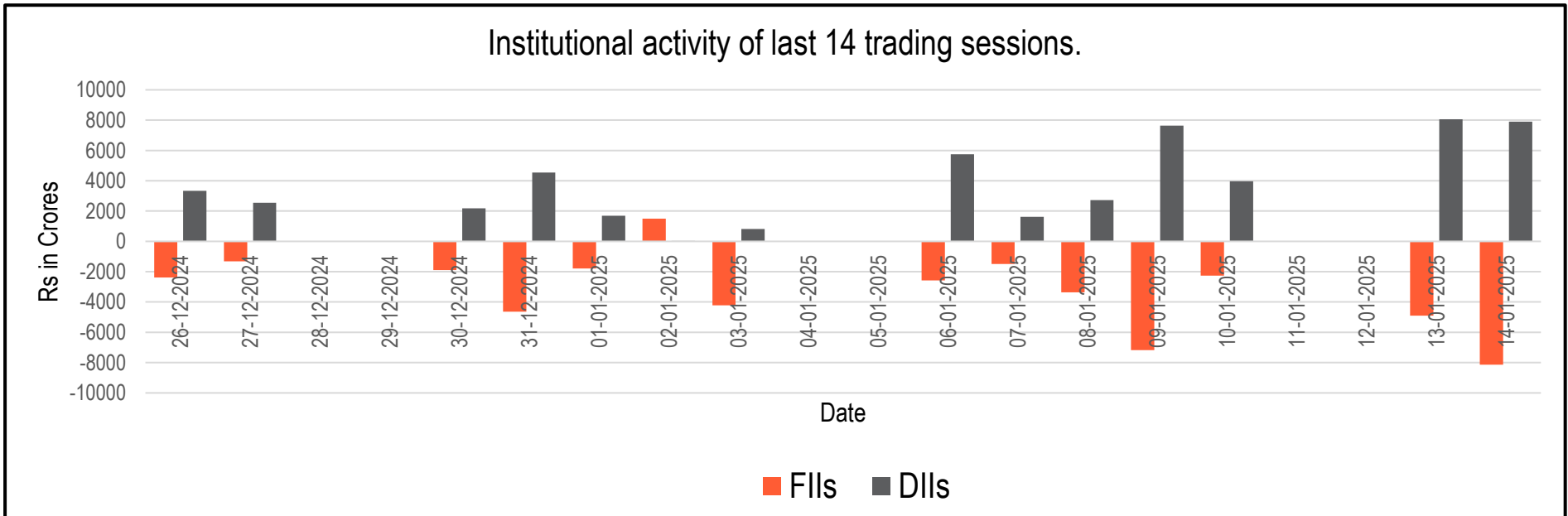
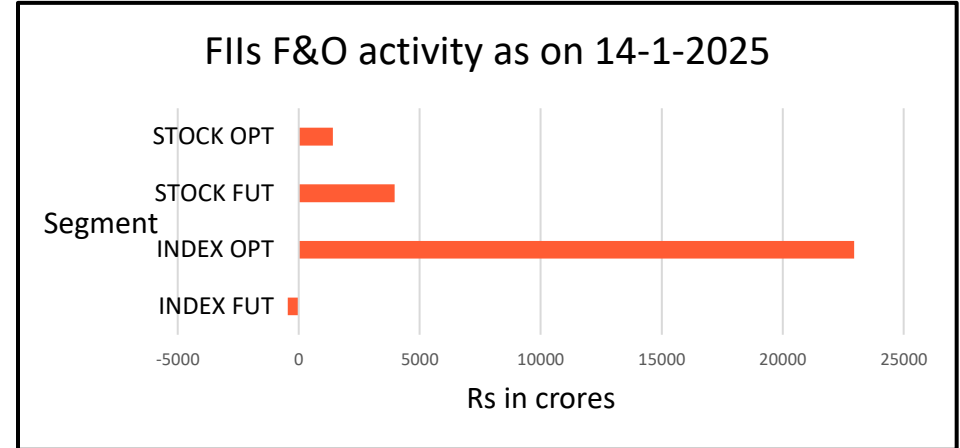




# FII & DII

\*Rs in Crores

Institutional Activity (Cash Segment)	14-1-2025	Month till date	Prev. month Dec. 2024
<b>FII</b>	-8,132.26	-34,382.56	-16,982.48
<b>DII</b>	7,901.06	40,183.00	34,194.73





## Market attempts a bounce back in spite of heavy selling from the FIIs.

Nifty traded sideways on Tuesday and closed with a gain of 90 points. Majority of stocks from the index though, witnessed a decent recovery from lows which was led by PSU banking and metal stocks. On the contrary, IT and FMCG stocks faced some selling pressure. On the technical front, Nifty has witnessed a 'doji' candle formation on its daily chart indicating a short term exhaustion of the sellers. Going into Wednesday's trading session, the oversold index might witness a bounce back up to 23500. However, we continue to have a 'sell on rise' view. On the downside, 23000 is seen as an intraday support.



## Index shows signs of optimism after a while.

As compared to Nifty, Bank Nifty traded with a significant bullish momentum on Tuesday, gaining almost 700 points. On its daily chart the index has witnessed a 'bullish kicker' pattern formation that hints towards the possibility of an extended bounce back during upcoming few trading sessions. Price can be seen testing the resistance levels of 49000 and 49800 on the higher side while an intraday support for Wednesday's trading session is expected around 48150 levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2382.00	7.05
ADANIPORTS	1122.65	5.25
SHRIRAMFIN	546.75	4.92
NTPC	312.30	4.73
HINDALCO	590.35	4.72

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1819.95	-8.52
HINDUNILVR	2369.00	-3.35
APOLLOHOSP	6716.00	-1.81
TITAN	3335.00	-1.41
INFY	1938.00	-1.23

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HCLTECH	1,819.95	-8.52	28,86,10,67,374.62
ADANIPOWER	539.85	19.99	26,52,78,66,537.00
HDFCBANK	1,650.75	1.22	21,95,35,56,337.44
ZOMATO	234.75	3.35	20,02,70,75,367.04
ADANIGREEN	1,010.00	13.52	17,02,71,86,815.50

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.29	7.11	56,30,20,922
EASEMYTRIP	14.4	1.77	10,68,76,053
GTLINFRA	1.96	9.5	10,04,94,159
YESBANK	18.09	5.67	9,55,83,809
ZOMATO	234.75	3.35	8,53,63,264



## **Market info**

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

## **Stocks to watch**

Tata Steel, Tata Power, CG Power, Eris Life Science, Exide Industries.

## **Stocks in F&O ban list**

AARTIIND, ANGELONE, BANDHANBNK, HINDCOPPER, LTF, RBLBANK.

## **Results today (Nifty 200)**

HDFCLIFE, OFSS, MAHABANK.

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