



BOBCAPS

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DAILY TECHNICAL REPORT

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14th January, 2025

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

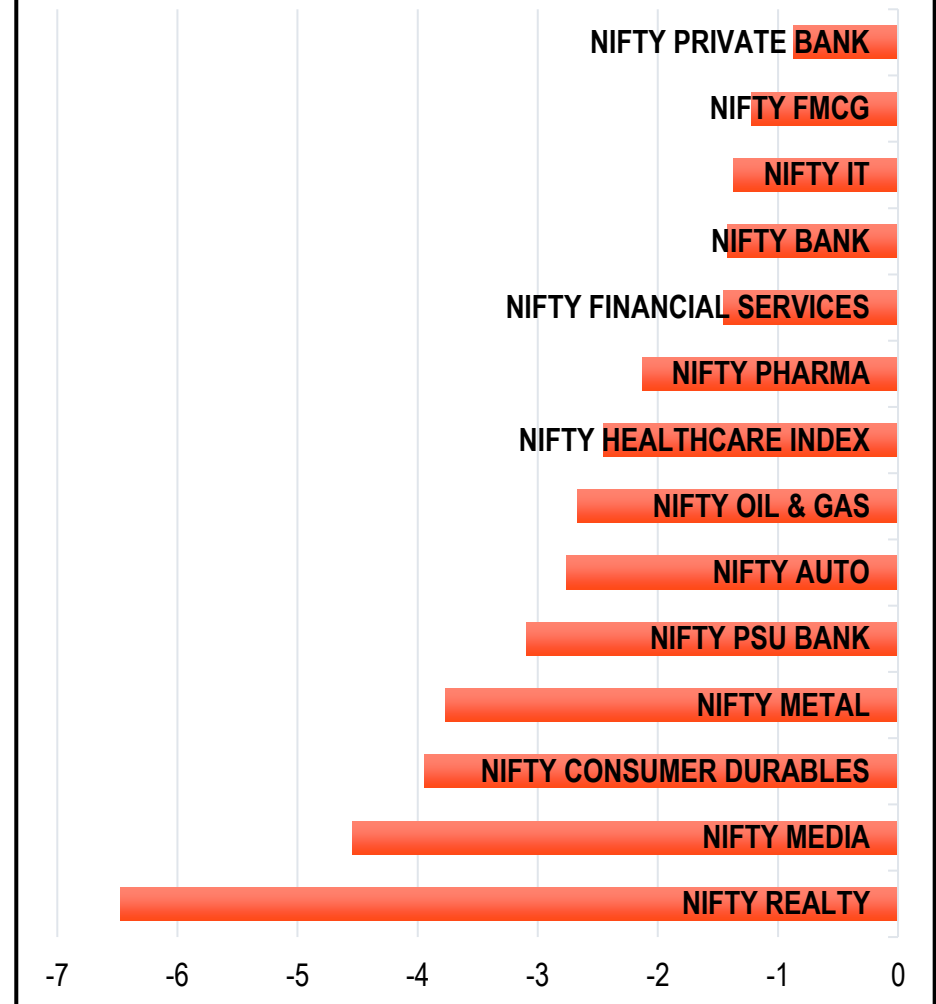


MARKET SNAPSHOT

INDIAN INDICES	13-1-2025	10-1-2025	% CHANGE
Nifty50	23,085.95	23,431.50	-1.47%
Sensex	76,330.01	77,378.91	-1.36%
Bank Nifty	48,041.25	48,734.15	-1.42%
Nifty Mid-Cap 50	14,650.10	15,266.45	-4.04%
Nifty Small-Cap 100	16,922.10	17,645.55	-4.10%
Nifty50 Adv/Dec	4/46	14/36	-

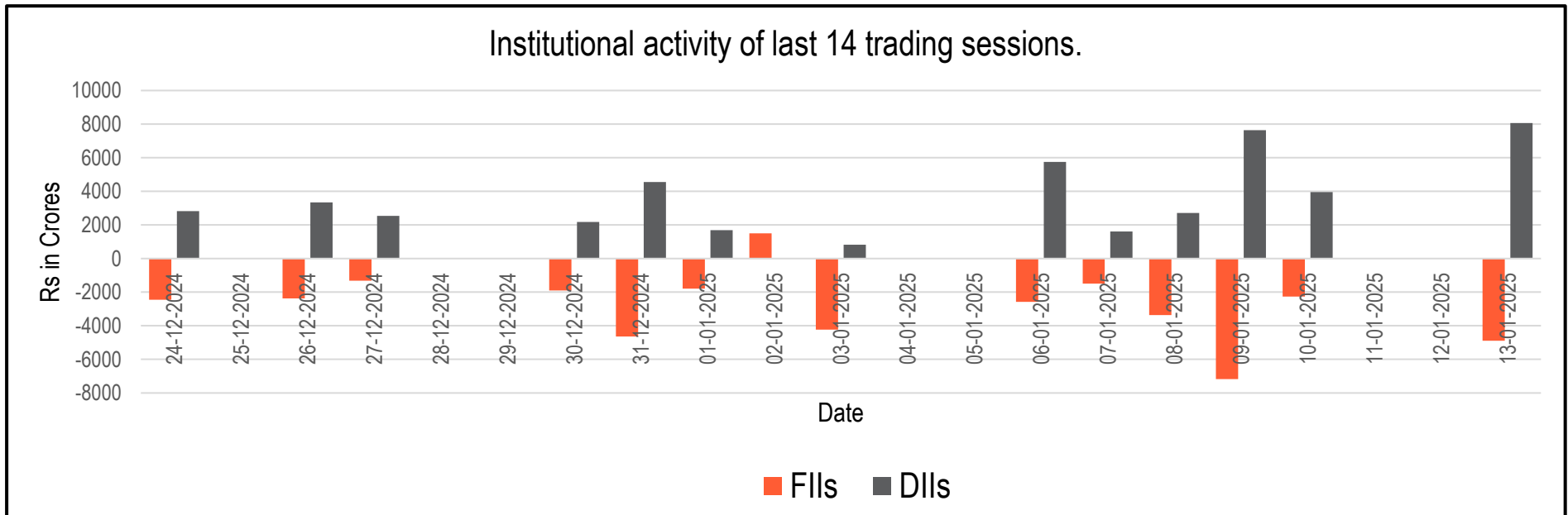
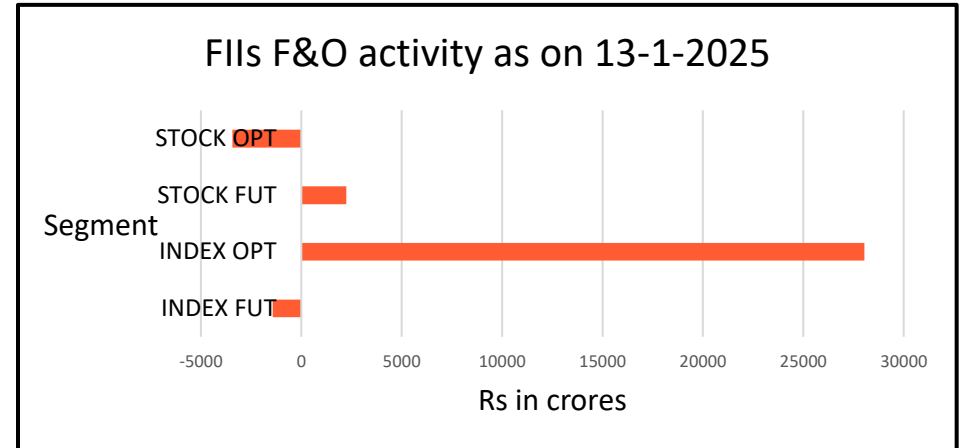
GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,297.12	41,938.45	0.86%
Nasdaq Comp.	19,088.10	19,161.63	-0.38%
S&P 500	5,836.22	5,827.04	0.16%
FTSE 100	8,224.19	8,248.49	-0.29%
CAC 40	7,408.64	7,431.04	-0.30%
DAX	20,132.85	20,214.79	-0.41%
KOSPI (As on Jan 13 th)	2,489.56	2,515.78	-1.05%
Nikkei 225 (As on Jan 13 th)	-	39,190.40	-
Hang Seng (As on Jan 13 th)	18,874.14	19,064.29	-1.01%

DAILY SECTOR PERFORMANCE (%)



*Rs in Crores

Institutional Activity (Cash Segment)	13-1-2025	Month till date	Prev. month Dec. 2024
FII	-4,892.84	-26,250.30	-16,982.48
DII	8,066.07	32,281.94	34,194.73





Nifty breaks below support level, blood bath in mid-cap & small-cap stocks.

Market continued to tumble as Nifty closed on a bearish note for the fourth consecutive trading session. The index has breached below a critical support of 23250 after declining by almost 350 points on Monday. An attempt of intraday bounce back was followed by another strong leg of selling. Technically speaking, Nifty seems to have entered into a lower top and lower bottom formation and hence, going ahead, an extended correction is on the cards where price can be seen shedding another 1000-1200 points. For Tuesday's trading session, 23000 is seen as an immediate support while resistance is expected at 23350.



Selling aggravates as index tries to break below 48000.

Bank Nifty continued to decline forming a 'falling knife' structure on its daily chart. Post a failed attempt to bounce back, the index touched another low below 48000 on Monday. As discussed earlier, price is expected to decline further and test 46000 levels during the upcoming trading sessions. Hence, a 'sell on rise' approach would be recommended in Bank Nifty. Going into today's trading session, 47750 is expected to act as an intraday support while resistance is seen at 48600.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TCS	4299.00	0.78
INDUSINDBK	943.00	0.58
AXISBANK	1045.50	0.46
HINDUNILVR	2445.10	0.12
-	-	-

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2227.00	-6.21
TRENT	6228.50	-5.40
BPCL	265.45	-4.39
BEL	259.15	-4.37
POWERGRID	287.45	-4.09

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,632.10	-1.49	17,70,90,44,188.50
TCS	4,299.00	0.78	17,19,23,52,824.84
RELIANCE	1,240.75	-0.09	17,04,22,74,404.10
ZOMATO	228	-6.15	16,00,62,78,083.60
AEGISLOG	831.95	0.23	14,17,52,41,818.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.76	0.13	59,76,16,878
YESBANK	17.16	-4.45	11,90,09,652
GTLINFRA	1.8	-4.76	9,25,12,314
SUZLON	54.34	-2.21	9,20,83,914
ZOMATO	228	-6.15	6,90,81,908



Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Axis Bank, Hindustan Unilever, Reliance Industries.

Stocks in F&O ban list

AARTIIND, BANDHANBNK, HINDCOPPER, LTF, MANAPPURAM, RBLBANK.

Results today (Nifty 200)

HDFCAMC.

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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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