



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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- Key Updates

**13<sup>th</sup> January, 2025**

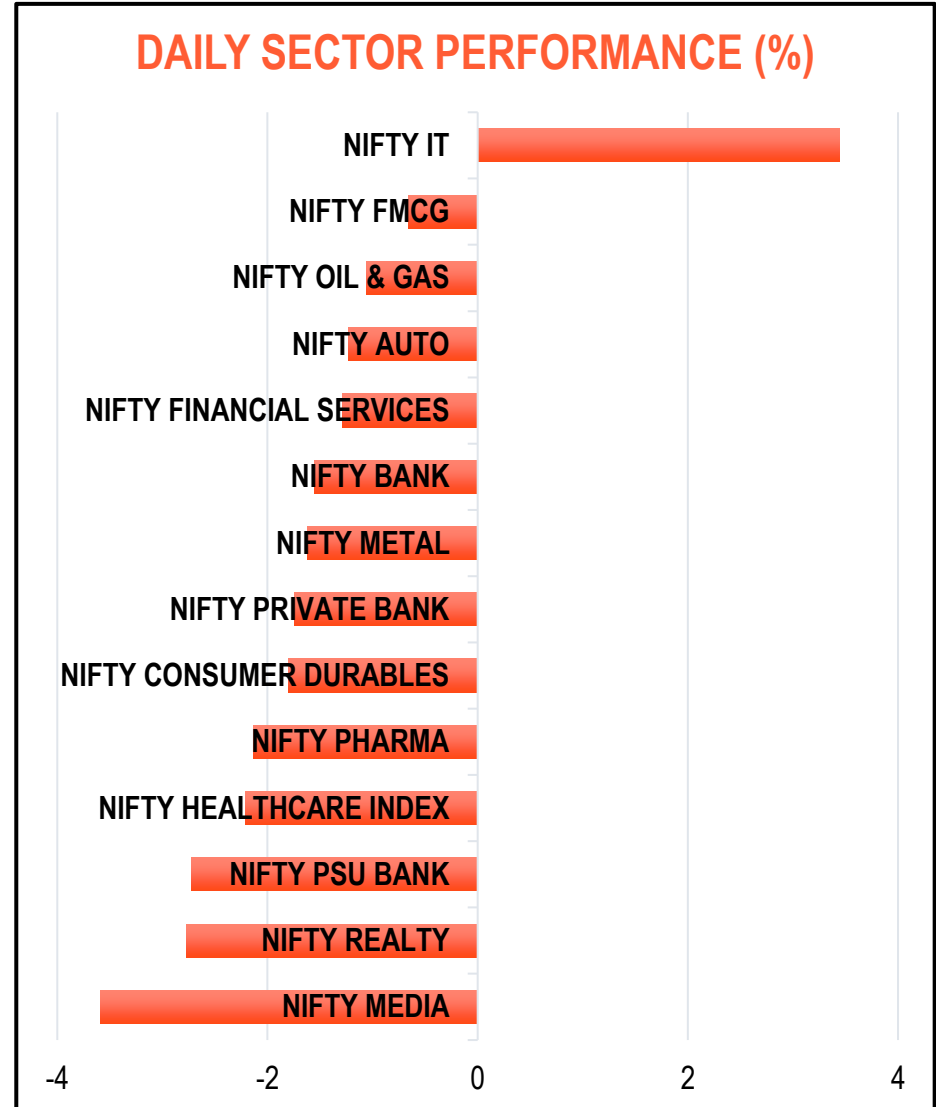
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# MARKET SNAPSHOT

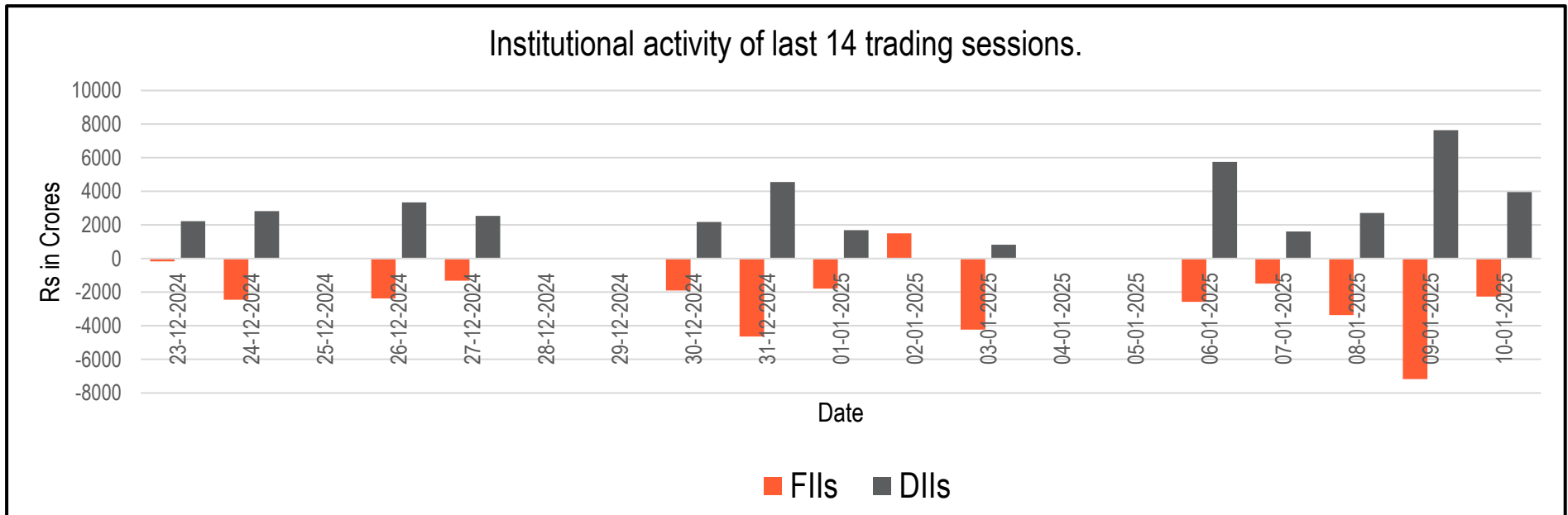
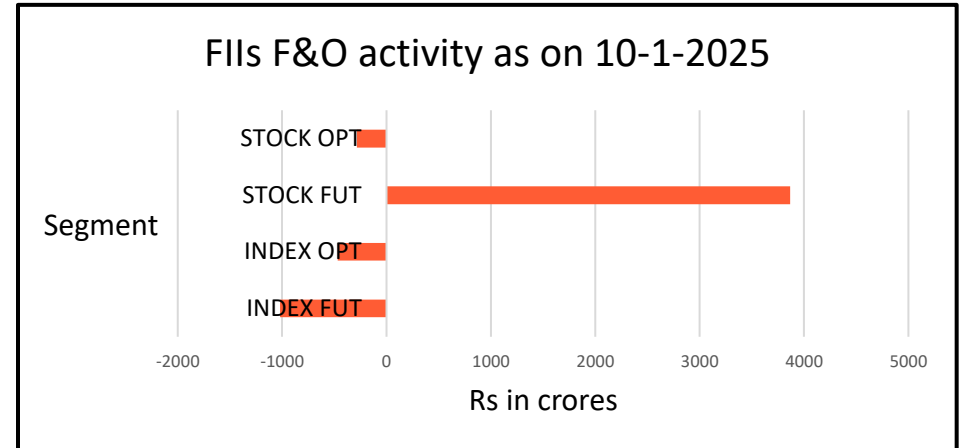
INDIAN INDICES	10-1-2025	9-1-2025	% CHANGE
Nifty50	23,431.50	23,526.50	-0.40%
Sensex	77,378.91	77,620.21	-0.31%
Bank Nifty	48,734.15	49,503.50	-1.55%
Nifty Mid-Cap 50	15,266.45	15,574.75	-1.98%
Nifty Small-Cap 100	17,645.55	18,118.35	-2.61%
Nifty50 Adv/Dec	14/36	16/34	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	41,938.45	42,635.20	-1.63%
Nasdaq Comp.	19,161.63	19,478.88	-1.63%
S&P 500	5,827.04	5,918.25	-1.54%
FTSE 100	8,248.49	8,319.69	-0.86%
CAC 40	7,431.04	7,490.28	-0.79%
DAX	20,214.79	20,317.10	-0.50%
KOSPI (As on Jan 10 <sup>th</sup> )	2,515.78	2,521.90	-0.24%
Nikkei 225 (As on Jan 10 <sup>th</sup> )	39,190.40	39,605.09	-1.06%
Hang Seng (As on Jan 10 <sup>th</sup> )	19,064.29	19,240.89	-0.93%



\*Rs in Crores

Institutional Activity (Cash Segment)	10-1-2025	Month till date	Prev. month Dec. 2024
<b>FII</b>	-2,254.68	<b>-21,357.46</b>	-16,982.48
<b>DII</b>	3,961.92	<b>24,215.87</b>	34,194.73





## Selling pressure across sectors drags Nifty to lower levels.

Market ended another week with a highly negative bias as Nifty fell by 2.39% on a week on week basis. It is currently seen approaching the crucial support of 23250 and going into the next few trading sessions, a breakdown below the same shall inject fresh pessimism among the participants. In this case levels up to 22000 can be seen opening up on the down side. For Monday's trading session, we have a 'sell on rise' view on Nifty with 23600 and 23750 acting as the resistance levels.



## Price breaks a one year trend as buyers fail to defend support levels.

Bank Nifty on its weekly chart has provided a clear 'head and shoulders' breakdown after slipping below 49800 levels and closing the week with a 'bearish marubozu' candle formation. The index seems to be poised for 46000 on the downside and hence, going ahead, any bounce back shall be seen as a selling opportunity. From an intraday perspective, 49500 is seen as an immediate resistance while support is expected around 48400 levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TCS	4265.00	5.60
TECHM	1701.80	3.59
HCLTECH	1997.10	3.22
INFY	1965.80	2.53
WIPRO	299.65	2.51

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	532.15	-5.30
INDUSINDBK	938.80	-4.29
ADANIENT	2380.10	-3.95
NTPC	308.20	-3.79
BEL	270.80	-3.72

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TCS	4,265.00	5.6	33,47,68,05,409.00
RKFORGE	959	6.12	18,79,20,18,902.02
ITI	441.6	0.27	17,73,38,35,532.14
INFY	1,965.80	2.53	15,76,18,33,037.34
HDFCBANK	1,657.00	-0.65	14,52,68,01,276.00

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.75	-2.15	32,16,47,638
YESBANK	17.97	-2.81	10,08,28,645
SUZLON	55.59	-3.96	6,43,97,011
ZOMATO	243.25	-0.86	5,38,17,888
GTLINFRA	1.9	-2.06	4,37,75,637



## **Market info**

- US and Asian stocks under pressure after blowout US jobs.
- Oil prices hit their highest level in more than three months on Monday's open, extending their rally on expectations that wider US sanctions will affect Russian crude supplies to the world's top and third largest importers China and India.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

## **Stocks to watch**

RK Forgings, EIH, Bajaj Finserv.

## **Stocks in F&O ban list**

BANDHANBNK, HINDCOPPER, LTF, MANAPPURAM, RBLBANK.

## Technical Research Disclaimer

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