



BOBCAPS

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DAILY TECHNICAL REPORT

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10th January, 2025

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

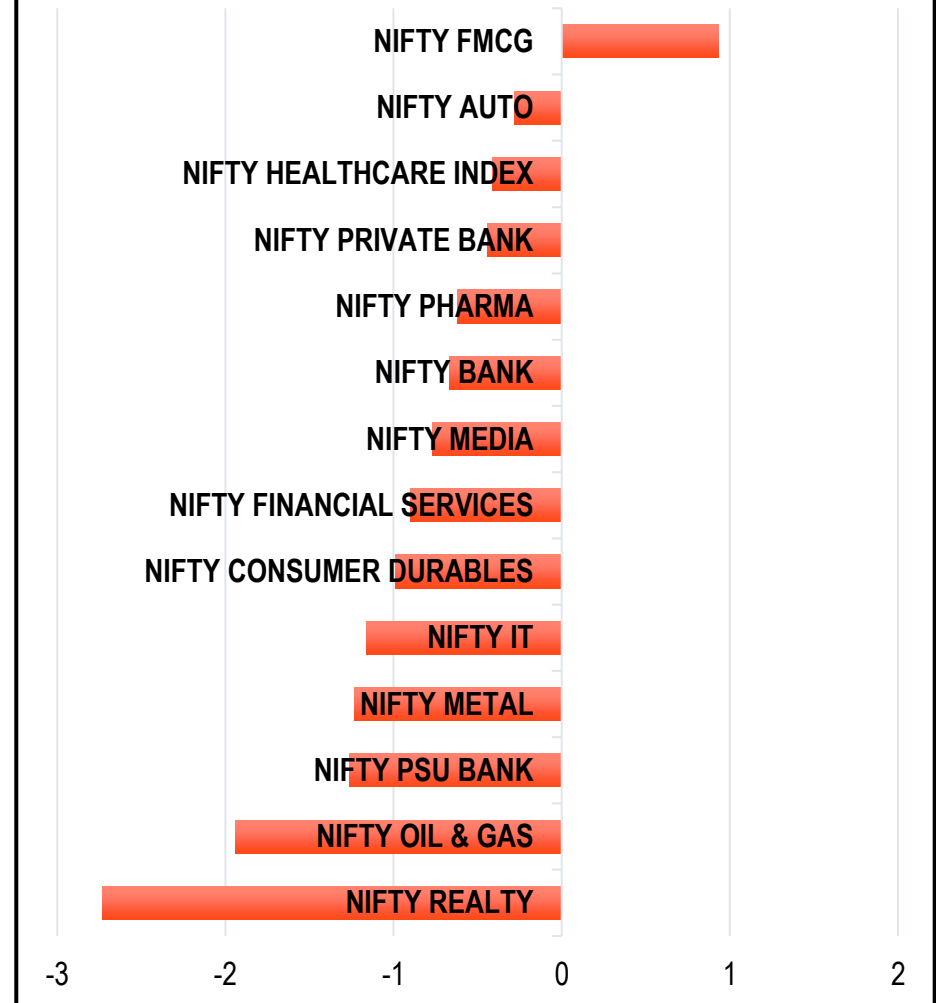


MARKET SNAPSHOT

INDIAN INDICES	9-1-2025	8-1-2025	% CHANGE
Nifty50	23,526.50	23,688.95	-0.69%
Sensex	77,620.21	78,148.49	-0.68%
Bank Nifty	49,503.50	49,835.05	-0.67%
Nifty Mid-Cap 50	15,574.75	15,692.20	-0.75%
Nifty Small-Cap 100	18,118.35	18,365.65	-1.35%
Nifty50 Adv/Dec	16/34	22/28	-

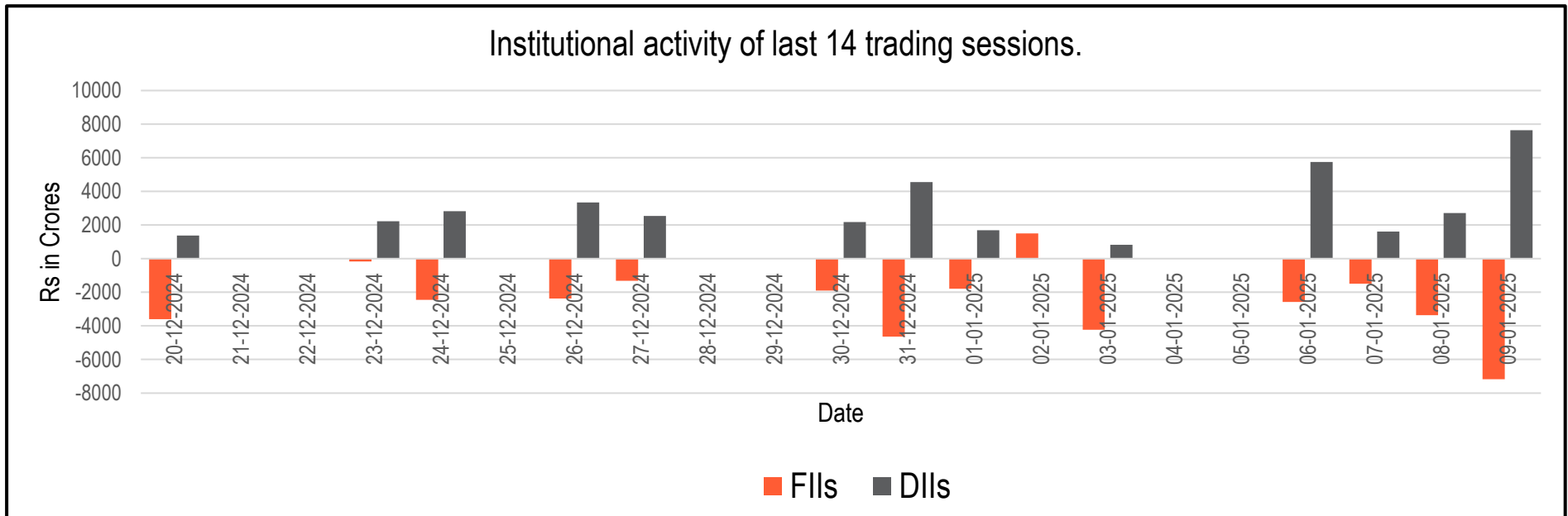
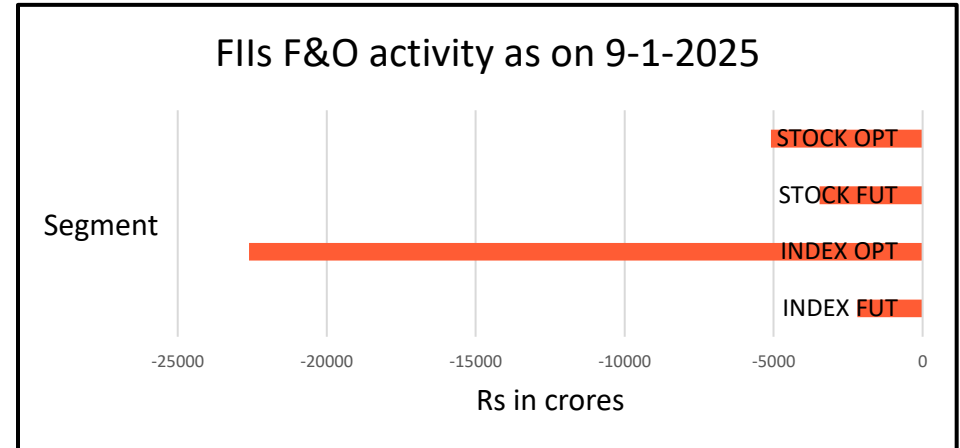
GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,635.20	42,635.20	0.25%
Nasdaq Comp.	19,478.88	19,478.88	-0.06%
S&P 500	5,918.25	5,918.25	0.16%
FTSE 100	8,319.69	8,251.03	0.83%
CAC 40	7,490.28	7,452.42	0.51%
DAX	20,317.10	20,329.94	-0.06%
KOSPI (As on Jan 9 th)	2,521.90	2,521.05	0.03%
Nikkei 225 (As on Jan 9 th)	39,605.09	39,981.06	-0.95%
Hang Seng (As on Jan 9 th)	19,240.89	19,279.84	-0.20%

DAILY SECTOR PERFORMANCE (%)



*Rs in Crores

Institutional Activity (Cash Segment)	9-1-2025	Month till date	Prev. month Dec. 2024
FII	-7,170.87	-19,102.78	-16,982.48
DII	7,639.63	20,253.95	34,194.73





Sellers enjoy an upper hand on the weekly expiry.

Nifty fell by 162 points on Thursday and closed just above the short term support of 23500. Barring the Nifty FMCG index, all other sectoral indices ended up in red. Technically speaking, Nifty failed to capitalise on the previous day's bullish pin bar pattern formation as it lacked follow-through buying and yet again closed below its 200 DEMA. The overall structure is indicating a lack of conviction among the buyers as short term bounce backs are followed by selling. Going into Friday's trading session, 23700 and 24000 are seen as the resistance levels for the index while support lays at 23500 and 23250.



Index continues to hover around the 'make or break' levels.

Though Bank Nifty closed on a negative note on Thursday, it was more of a sideways trading session for the index as price bounced back during the final trading hour. In spite of a breakdown below 49800 levels, the index lacked follow through selling and hence, failed to provide a confirmation of the 'head and shoulders' top. Going into today's trading session, we hold a cautious view on Bank Nifty with a 'sell on rise' approach, 50500 is seen as an immediate resistance for the price while support is expected around 49000 levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJAJ-AUTO	8825.00	2.11
NESTLEIND	2259.00	1.76
HINDUNILVR	2440.00	1.62
M&M	3131.80	1.48
BRITANNIA	4922.00	1.28

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ONGC	264.30	-2.59
SHRIRAMFIN	2828.95	-2.41
BPCL	281.05	-2.00
COALINDIA	372.95	-1.95
TATASTEEL	130.12	-1.90

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,668.80	-1.51	33,71,24,86,159.10
SRF	2,664.35	13.33	27,34,86,71,325.04
RELIANCE	1,256.80	-0.69	16,08,88,28,491.84
TATAMOTORS	781.4	-1.7	14,08,68,51,970.40
NAVINFLUOR	3,822.55	9.43	13,48,54,81,268.55

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.91	-1	33,89,35,170
YESBANK	18.5	-1.44	7,16,29,389
HCC	35.88	-4.04	5,52,10,186
ZOMATO	244.95	-2.04	4,95,69,418
EASEMYTRIP	15.11	-1.88	4,86,85,467



Market info

- NSE has announced the addition of six new securities namely Castrol India, Gland Pharma, NBCC, Phoenix, Solar Industries India and Torrent Power to the F&O segment from January 31, 2025.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Colgate Palmolive, ABFRL, Pidilite Industries, Mazagaon Dock.

Stocks in F&O ban list

BANDHANBNK, HINDCOPPER, LTF, MANAPPURAM, RBLBANK.

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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**


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