



BOBCAPS

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DAILY TECHNICAL REPORT

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1st January, 2025

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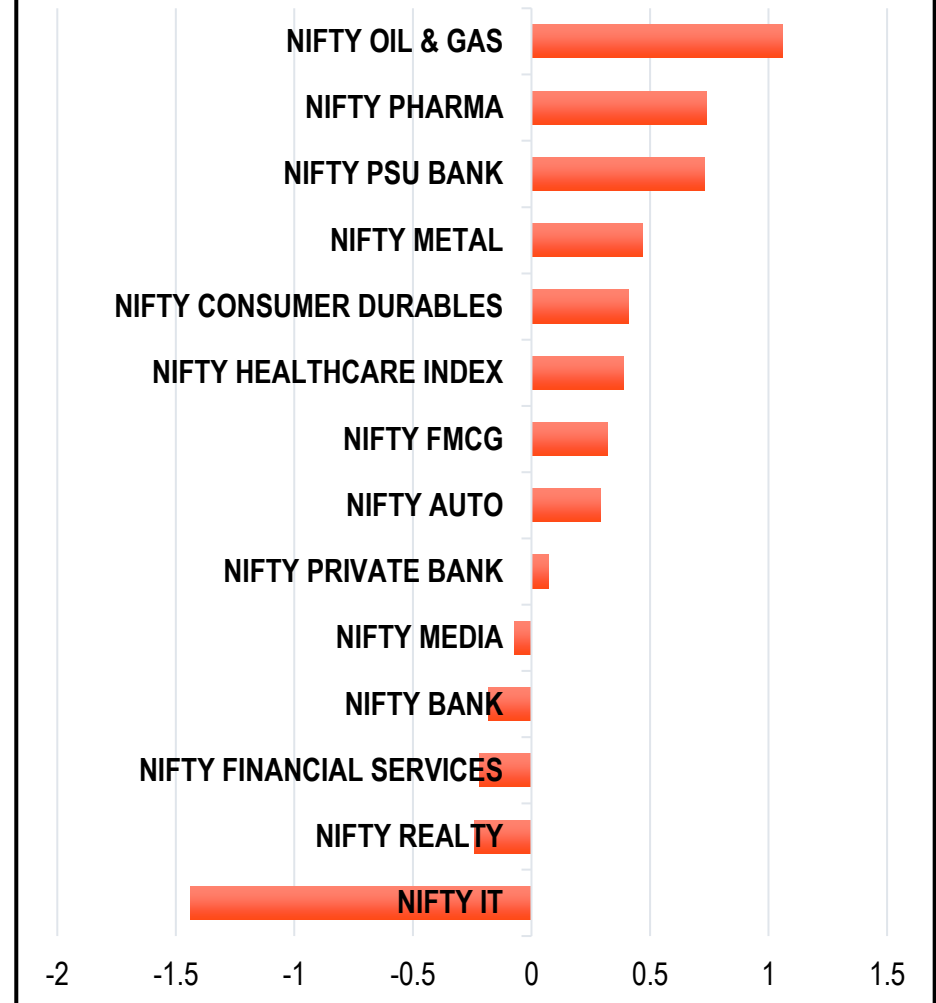


MARKET SNAPSHOT

INDIAN INDICES	31-12-2024	30-11-2024	% CHANGE
Nifty50	23,644.80	23,644.90	0.00%
Sensex	78,139.01	78,248.13	-0.14%
Bank Nifty	50,860.20	50,952.75	-0.18%
Nifty Mid-Cap 50	15,794.10	16,030.35	-0.35%
Nifty Small-Cap 100	18,769.20	18,639.95	0.69%
Nifty50 Adv/Dec	28/22	11/38	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,544.22	42,573.73	-0.07%
Nasdaq Comp.	19,310.79	19,486.78	-0.9%
S&P 500	5,881.63	5,906.94	-0.43%
FTSE 100	8,173.02	8,121.01	0.64%
CAC 40	7,380.74	7,313.56	0.92%
DAX	-	19,909.14	-
KOSPI (As on Dec 31 st)	-	2,399.49	-
Nikkei 225 (As on Dec 31 st)	-	39,894.54	-
Hang Seng (As on Dec 31 st)	20,059.95	20,041.42	0.09%

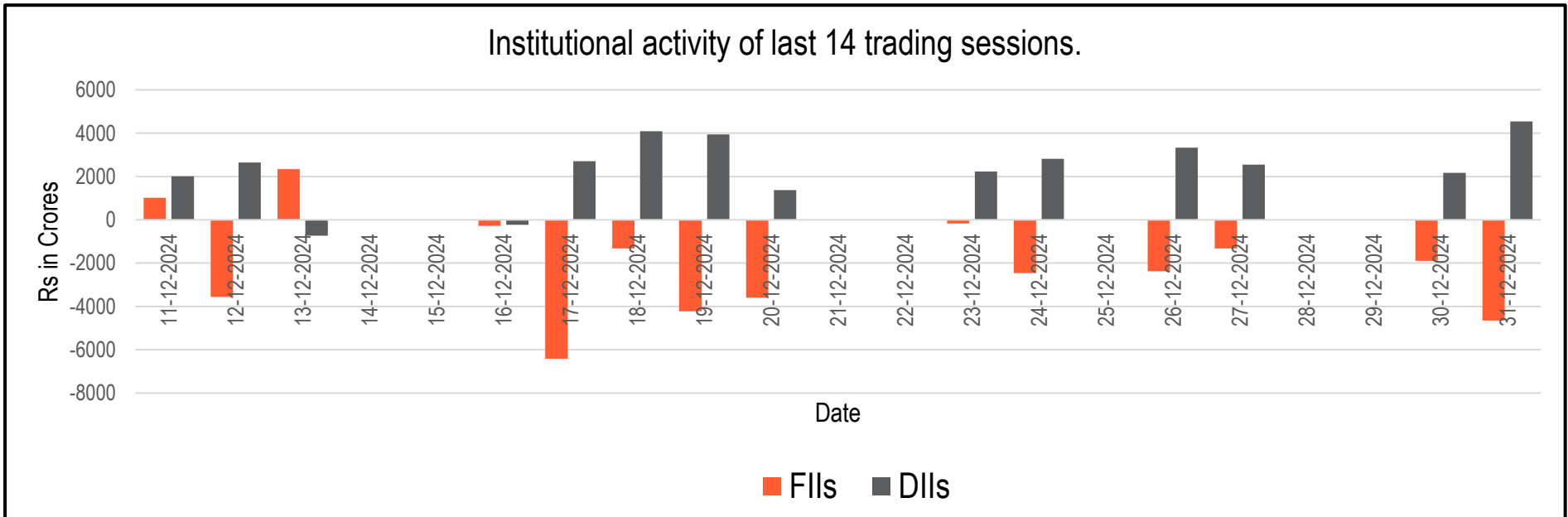
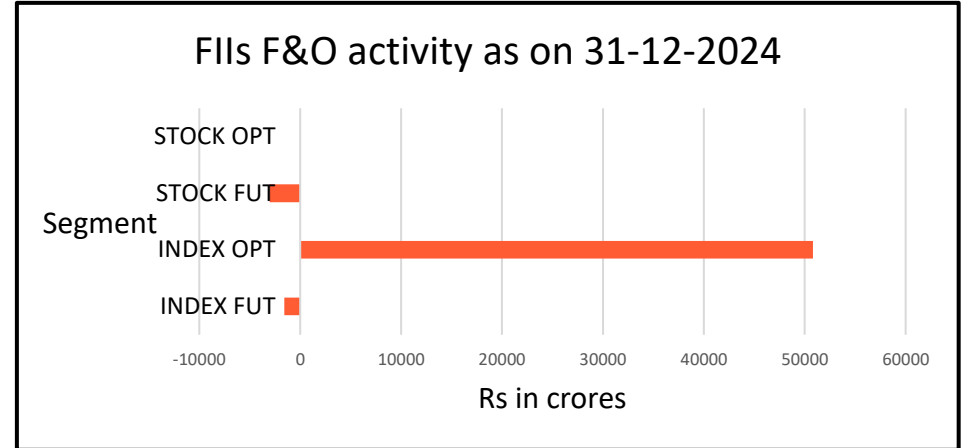
SECTOR PERFORMANCE (%)

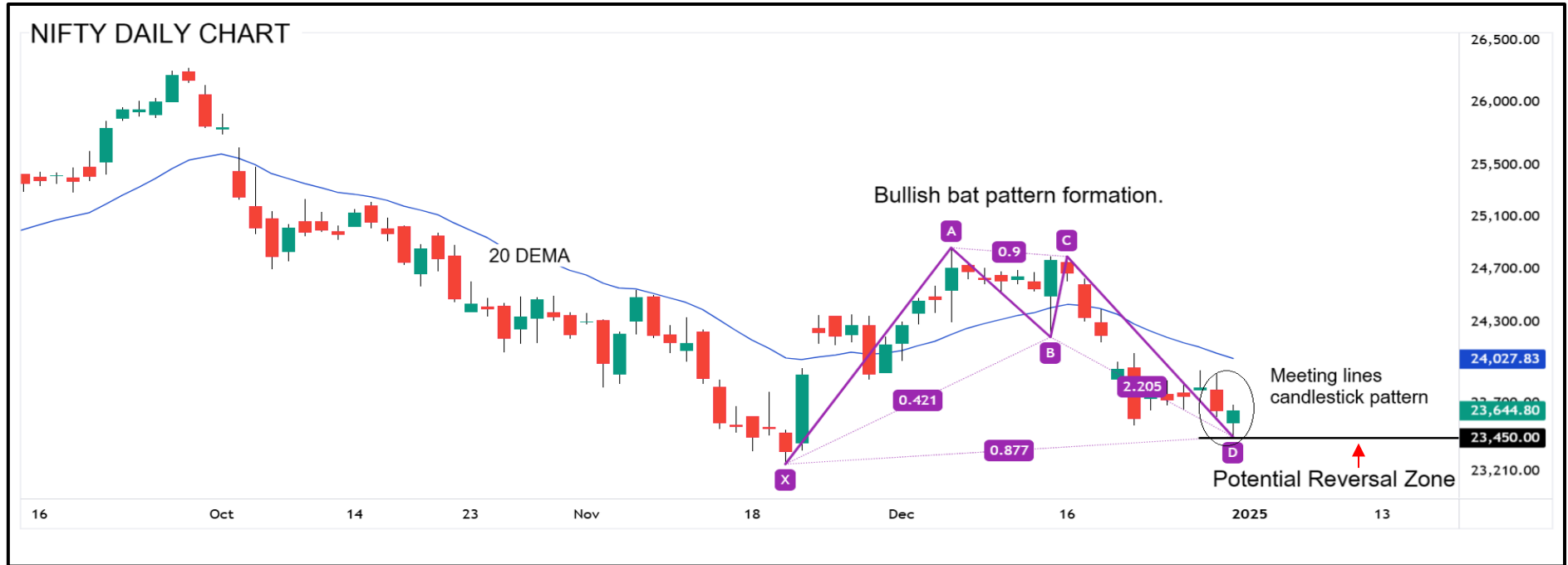




*Rs in Crores

Institutional Activity (Cash Segment)	31-12-2024	Month till date	Prev. month Nov. 2024
FII	-4,645.22	-16,982.48	-45,974.12
DII	4,546.73	34,194.73	44,483.86





Buying interest across sectors leads to a recovery in the market.

Recovering from the low of 23450 post a gap down opening on Tuesday, Nifty showed a promising attempt to bounce back. Technically speaking, the price has formed a 'meeting lines' candlestick pattern exactly at the 'potential reversal zone' of the 'bullish bat' pattern. The structure suggests a high probability of the index making an attempt to test higher levels during upcoming 2-3 trading sessions. 23700 is seen as an immediate resistance for Wednesday while a more significant one remains within the range of 24000-24150. A fresh negative view can only be adopted in case of a breakdown below 23450.



Index continues to sustain around support levels.

Bank Nifty managed to hold on to the swing low of 20th December and closed on a positive note. Based on the technical structure, price can be seen making an attempt to hold on to the critical 200 DEMA support which is currently poised around 50500 levels. Constant supports at 50500, 50000 and 49800 somewhere indicate a hurdle for the sellers as the index would make repeated attempts to bounce back. Going into Wednesday's trading session, an initial resistance is expected around 51200 levels while in case of a breakout above the same, an extended upward move of 500-800 points can be seen in Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	293.00	2.84
ONGC	239.00	2.73
KOTAKBANK	1785.00	2.54
TRENT	7108.45	2.22
COALINDIA	384.40	1.72

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2530.00	-2.41
TECHM	1705.00	-2.06
TCS	4106.00	-1.27
INFY	1885.65	-1.07
SBILIFE	1391.00	-0.92

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ITI	386.1	1.82	32,48,40,50,576.74
RITES	291	8.93	17,15,02,19,042.50
HDFCBANK	1,772.00	-0.33	12,51,54,23,817.26
UNIMECH	1,385.00	-5.14	11,70,78,18,355.60
MOBIKWIK	590.3	-2.32	10,94,92,13,990.50

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.94	2.19	43,22,75,623
EASEMYTRIP	15.85	-6.98	27,56,50,111
ITI	386.1	1.82	8,28,37,891
YESBANK	19.63	0.46	6,03,78,102
RITES	291	8.93	5,84,33,455



Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.
- According to government data, India's fiscal deficit at Rs 8.5 lakh crore or 52.5% of the Budget target, crossed the halfway mark in the first eight months of the year.
- According to RBI's Financial Stability Report, the rising frequency of weather events such as heat waves and unseasonal rains continue to pose risk for food inflation dynamics.

Stocks to watch

Torrent Power, IFCI, EIH, Balrampur Chini, ONGC, CIE Automotive.

Stocks in F&O ban list

Nil.

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SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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